# CA 240 Disclosure / Certification for MAND event

Example of an mandatory distribution event with indemnification of intermediate securities in CH-Market, bottom-up approach.

## Event description

Distribution for the Fiscal Year 2012

The Annual General Meeting approved a distribution of CHF 0.10 per share in cash out of reserves from capital contributions for the financial year 2012.

In addition, the Annual General Meeting approved the distribution of new shares (stock dividend). The new shares for the stock dividend are paid out of reserves from capital contributions. The stock dividend is distributed to all shareholders as follows: for every share that they own, shareholders will receive a non-tradable right to the receipt of a given number of new shares for free. Following distribution, the rights will automatically be exchanged for new shares at the subscription ratio specified below. The Board of Directors has set the subscription ratio so that the theoretical value of each right will be approximately CHF 0.65. No fractional shares will be distributed. Any fractional shares will be paid at market price.

## Key dates

Amount of cash distribution per share : CHF 0.10

Subscription ratio: 41:1

Ex-dividend date : April 30, 2013

Record date : May 3, 2013

Payment date (cash distribution) : May 6, 2013

Delivery of new Credit Suisse Group shares : May 13, 2013

## Cash distribution

Handled separately as CAEV=SHPR event

## Stock Dividend

### MT564 Corporate Action Notification (single event scenario)before fixing of indemnification price by company

|  |  |
| --- | --- |
|  | *Mandatory* **Sequence A** *General Information* |
| **M** | **:16R:** | **GENL** | Start of Block |
| **M** | **:20C::** | **CORP//VH00000002176963** | Corporate Action Reference |
| **M** | **:20C::** | **SEME//F520130430-00083** | Sender's Message Reference |
| **M** | **:23G:** | **REPL** | Replacement |
| **O** | **:22F::** | **CAEP//DISN** | Corporate Action Event Processing |
| **M** | **:22F::** | **CAEV//DVSE** | Corporate Action Event Indicator |
| **M** | **:22F::** | **CAMV//CHOS** | Mandatory/Voluntary Indicator |
| **M** | **:25D::** | **PROC//COMP** | Processing Status |
|  |  | *Optional Repetitive Subsequence A1 Linkages* |  |
| **M** | **:16R:** | **LINK** | Start of Block |
| **O** | **:13A::** | **LINK//564** | Previously sent message type  |
| **M** | **:20C::** | **PREV//F504V10426-00966** | Previously sent message reference |
| **M** | **:16S:** | **LINK** | End of Block |
|  |  | *End of Subsequence A1 Linkages* |  |
| **M** | **:16S:** | **GENL** | End Of Block |
|  | *End of Sequence A General Information* |  |
|  | *Mandatory* **Sequence B** *Underlying Securities* |  |
| **M** | **:16R:** | **USECU** | Start of Block |
| **M** | **:35B:** | **ISIN CH0012138530****REG.SHS CS GROUP AG** | Identification of the Financial Instrument |
|  |  | *Optional Subsequence B1 Financial Instrument Attributes* |
| **M** | **:16R:** | **FIA** | Start of Block |
| **O** | **:12A::** | **CLAS//SHS** | Type of Financial Instrument |
| **O** | **:11A::** | **DENO//CHF** | Currency of Denomination |
| **M** | **:16S:** | **FIA** | End of Block |
|  |  | *End of Subsequence B1 Financial Instrument Attributes* |
|  |  | *Mandatory Repetitive Subsequence B2 Account Information* |
| **M** | **:16R:** | **ACCTINFO** | Start of Block |
| **M** | **:97A::** | **SAFE//XXXXXXXXX** | Safekeeping Account |
| **M** | **:93B::** | **ELIG//UNIT/2438481,** | Total Eligible For Corporate Action Balance |
| **M** | **:16S:** | **ACCTINFO** | End Of Block |
|  |  | *End of Subsequence B2 Account Information* |  |
| **M** | **:16S:** | **USECU** | End Of Block |
|  | *End of Mandatory Sequence B Underlying Securities* |  |
|  | *Optional* **Sequence C** *Intermediate Securities* |  |
| **M** | **:16R:** | **INTSEC** | Start of Block |
| **M** | **:35B:** | **ISIN CH0206815448****RTS STOCK DIVIDEND CS GRP 13** | Identification of the Financial Instrument |
| **O** | **:36E::** | **QINT//UNIT/2438481,** | Quantity of Intermediate Securities |
| **O** | **:22F::** | **SELL//NREN** | Renounceable Status of Entitlement Indicator |
| **O** | **:92D::** | **RTUN//1,/1,** | Intermediate Securities to Underlying |
| **M** | **:92A::** | **EXPI//20YY0513** | Expiry Date |
| **M** | **:92A::** | **POST//20YY0430** | Posting Date |
| **M** | **:16S:** | **INTSEC** | End of Block |
|  | *End of* **Sequence C** *Intermediate Securities* |  |
|  | *Optional* **Sequence D** *Corporate Actions Details* |  |
| **M** | **:16R:** | **CADETL** | Start of Block |
| **M** | **:98A::** | **XDTE//20YY0430** | Ex-Dividend or Distribution Date/Time |
| **O** | **:98A::** | **MEET//20YY0426** | Meeting Date/Time |
| **M** | **:98A::** | **RDTE//20YY0503** | Record Date/Time |
| **O** | **:98A::** | **IFIX//20YY0507** | Fixing Date/Time |
| **O** | **:22F::** | **ESTA//APPD** | Corporate Action Event Stage |
| **O** | **:70G::** | **WEBB//WWW.CREDIT-SUISSE.COM/GV** | Web Site Address |
| **M** | **:16S:** | **CADETL** | End Of Block |
|  | *End of Sequence D Corporate Actions Details* |  |
|  | *Optional Repetitive* **Sequence E** *Corporate Action Options* |
| **M** | **:16R:** | **CAOPTN** | Start of Block |
| **M** | **:13A::** | **CAON//001** | CA Option Number |
| **M** | **:22F::** | **CAOP//EXER** | Corporate Action Option Code Indicator |
| **M** | **:17B::** | **DFLT//N** | Default Processing Flag |
| **O** | **:98C ::** | **MKDT//20YY0508120000** | Market Deadline Date/Time |
| **M** | **:98C ::** | **RDDT//20YY0508090000** | Response Deadline Date/Time |
|  |  |  | *Optional Repetitive Subsequence E1 Securities Movement* |
| **M** | **:16R:** | **SECMOVE** | Start of Block |
| **M** | **:22H::** | **CRDB//DEBT** | Credit/Debit Indicator |
| **M** | **:35B:** | **ISIN CH0206815448****RTS STOCK DIVIDEND CS GRP 13** | Identification of the Financial Instrument |
| **O** | **:22F::** | **DISF//CINL** | Disposition of Fractions |
| **O** | **:90E::** | **CINL//UKWN** | Cash in Lieu of Shares Price |
| **M** | **:92D::** | **NEWO//1,/41,** | New to Old |
| **M** | **:98A::** | **PAYD//20YY0513** | Payment Date/Time |
| **M** | **:16S:** | **SECMOVE** | End Of Block |
|  |  |  | *End of Subsequence E1 Securities Movement* |  |
|  |  |  | *Optional Repetitive Subsequence E1 Securities Movement* |
| **M** | **:16R:** | **SECMOVE** | Start of Block |
| **M** | **:22H::** | **CRDB//CRED** | Credit/Debit Indicator |
| **M** | **:35B:** | **ISIN CH0012138530****REG.SHS CS GROUP AG** | Identification of the Financial Instrument |
| **M** | **:98A::** | **PAYD//20YY0513** | Payment Date/Time |
| **M** | **:16S:** | **SECMOVE** | End Of Block |
|  |  |  | *End of Subsequence E1 Securities Movement* |  |
| **M** | **:16S:** | **CAOPTN** | End Of Block |
|  | *End of Sequence E Corporate Action Options* |
|  | *Optional Repetitive* ***Sequence E*** *Corporate Action Options* |
| **M** | **:16R:** | **CAOPTN** | Start of Block |
| **M** | **:13A::** | **CAON//002** | CA Option Number |
| **M** | **:22F::** | **CAOP//SLLE** | Corporate Action Option Code Indicator |
| **M** | **:17B::** | **DFLT//N** | Default Processing Flag |
| **O** | **:98C::** | **MKDT//20YY0508120000** | Market Deadline Date/Time |
| **M** | **:98C::** | **RDDT//20YY0508090000** | Response Deadline Date/Time |
| **O** | **:69A::** | **PRIC//20130503/20130507** | Price Calculation Period |
| **M** |  | *Optional Repetitive Subsequence E1 Securities Movement* |
| **M** | **:16R:** | **SECMOVE** | Start of Block |
| **M** | **:22H::** | **CRDB//DEBT** | Credit/Debit Indicator |
| **M** | **:35B:** | **ISIN CH0206815448****RTS STOCK DIVIDEND CS GRP 13** | Identification of the Financial Instrument |
| **M** | **:98A::** | **PAYD//20YY0513** | Payment Date/Time |
| **M** | **:16S:** | **SECMOVE** | End Of Block |
|  |  | *End of Subsequence E1 Securities Movement* |  |
|  |  |
| **M** | **:16R:** | **CASHMOVE** | Start of Block |
| **M** | **:22H::** | **CRDB//CRED** | Credit/Debit Indicator |
| **M** | **:98A::** | **PAYD//20YY0513** | Payment Date/Time |
| **M** | **:90E::** | **OFFR//UKWN** | Generic Cash Price Received per Product |
| **M** | **:16S:** | **CASHMOVE** | End of Block |
|  |  | *End of Subsequence E2 Cash Movement* |  |
| **O** | **:70E::** | **ADTX//PLEASE STATE UNDER THIS OPTION HOW MANY RIGHTS YOU WANT TO INDEMNIFY.****THIS OPITON IS ONLY VALID TO INDEMNIFY REMAINING FRACTIONS ON BO LEVEL.****THE PRICE WILL BE COMMUNICATED AFTER THE CLOSE OF THE STOCK EXCHANGE ON 07.05.2013.** | Additional Text |
| **M** | **:16S:** | **CAOPTN** | End Of Block |
|  | *End of Sequence E Corporate Action Options* |
|  | *Optional* **Sequence F** *Additional Information* |  |
| **M** | **:16R:** | **ADDINFO** | Start of Block |
| **O** | **:70E::** | **COMP//UPON REQUEST, THE BREAKDOWN ON BO LEVEL MAY BE REQUIRED (WITHOUT BENEFICIAL OWNER DETAILS).** | Information to be Complied With |
| **O** | **:70E::** | **TAXE//THIS TRANSACTION IS FREE OF SWISS WITHHOLDING TAX DUE TO DECREASE OF THE CAPITAL RESERVES.** | Taxation Conditions |
| **M** | **:16S:** | **ADDINFO** | End of Block |
|  | *End of Sequence F Additional Information* |

### MT564 Corporate Action Notification (separate event scenario)after fixing of indemnification price by company

### Distribution of intermediate securities

|  |  |
| --- | --- |
|  | *Mandatory* **Sequence A** *General Information* |
| **M** | **:16R:** | **GENL** | Start of Block |
| **M** | **:20C::** | **CORP//VH00000002176964** | Corporate Action Reference |
| **M** | **:20C::** | **SEME//F520130430-00183** | Sender's Message Reference |
| **M** | **:23G:** | **REPE** | Replacement |
| **O** | **:22F::** | **CAEP//DISN** | Corporate Action Event Processing |
| **M** | **:22F::** | **CAEV//RHDI** | Corporate Action Event Indicator |
| **M** | **:22F::** | **CAMV//MAND** | Mandatory/Voluntary Indicator |
| **M** | **:25D::** | **PROC//COMP** | Processing Status |
|  |  | *Optional Repetitive Subsequence A1 Linkages* |  |
| **M** | **:16R:** | **LINK** | Start of Block |
| **O** | **:13A::** | **LINK//564** | Previously sent message type  |
| **M** | **:20C::** | **PREV//F504V10426-00566** | Previously sent message reference |
| **M** | **:16S:** | **LINK** | End of Block |
|  |  | *End of Subsequence A1 Linkages* |  |
| **M** | **:16S:** | **GENL** | End Of Block |
|  | *End of Sequence A General Information* |  |
|  | *Mandatory* **Sequence B** *Underlying Securities* |  |
| **M** | **:16R:** | **USECU** | Start of Block |
| **M** | **:35B:** | **ISIN CH0012138530****REG.SHS CS GROUP AG** | Identification of the Financial Instrument |
|  |  | *Optional Subsequence B1 Financial Instrument Attributes* |
| **M** | **:16R:** | **FIA** | Start of Block |
| **O** | **:12A::** | **CLAS//SHS** | Type of Financial Instrument |
| **O** | **:11A::** | **DENO//CHF** | Currency of Denomination |
| **M** | **:16S:** | **FIA** | End of Block |
|  |  | *End of Subsequence B1 Financial Instrument Attributes* |
|  |  | *Mandatory Repetitive Subsequence B2 Account Information* |
| **M** | **:16R:** | **ACCTINFO** | Start of Block |
| **M** | **:97A::** | **SAFE//XXXXXXXXX** | Safekeeping Account |
| **M** | **:93B::** | **ELIG//UNIT/128263,** | Total Eligible For Corporate Action Balance |
| **M** | **:16S:** | **ACCTINFO** | End Of Block |
|  |  | *End of Subsequence B2 Account Information* |  |
| **M** | **:16S:** | **USECU** | End Of Block |
|  | *Optional* **Sequence D** *Corporate Actions Details* |  |
| **M** | **:16R:** | **CADETL** | Start of Block |
| **M** | **:98A::** | **XDTE//20YY0430** | Ex-Dividend or Distribution Date/Time |
| **O** | **:98A::** | **MEET//20YY0426** | Meeting Date/Time |
| **M** | **:98A::** | **RDTE//20YY0503** | Record Date/Time |
| **O** | **:22F ::** | **SELL//NREN** | Renounceable Status of Entitlement Indicator |
| **O** | **:22F::** | **ESTA//APPD** | Corporate Action Event Stage |
| **M** | **:22F ::** | **RHDI//DVSE** | Intermediate Securities Distribution Type Indicator |
| **O** | **:70G::** | **WEBB//WWW.CREDIT-SUISSE.COM/GV** | Web Site Address |
| **M** | **:16S:** | **CADETL** | End Of Block |
|  | *End of Sequence D Corporate Actions Details* |  |
|  | *Optional Repetitive* **Sequence E** *Corporate Action Options* |
| **M** | **:16R:** | **CAOPTN** | Start of Block |
| **M** | **:13A::** | **CAON//001** | CA Option Number |
| **M** | **:22F::** | **CAOP//SECU** | Corporate Action Option Code Indicator |
| **M** | **:17B::** | **DFLT//Y** | Default Processing Flag |
|  |  | *Optional Repetitive Subsequence E1 Securities Movement* |
| **M** | **:16R:** | **SECMOVE** | Start of Block |
| **M** | **:22H::** | **CRDB//CRED** | Credit/Debit Indicator |
| **M** | **:35B:** | **ISIN CH0012138530****REG.SHS CS GROUP AG** | Identification of the Financial Instrument |
| **M** | **:36B::** | **ENTL//UNIT/128263,** | Entitled Quantity |
| **M** | **:92D::** | **ADEX//1,/1,** | Additional for Existing Securities |
| **M** | **:98A::** | **PAYD//20YY0506** | Payment Date/Time |
| **M** | **:16S:** | **SECMOVE** | End Of Block |
|  |  | *End of Subsequence E1 Securities Movement* |  |
| **M** | **:16S:** | **CAOPTN** | End Of Block |
|  |  | *End of Sequence E Corporate Action Options* |

### Exercise of intermediate securities

|  |  |
| --- | --- |
|  | *Mandatory* **Sequence A** *General Information* |
| **M** | **:16R:** | **GENL** | Start of Block |
| **M** | **:20C::** | **CORP//VH00000002176965** | Corporate Action Reference |
| **M** | **:20C::** | **SEME//F520130430-00183** | Sender's Message Reference |
| **M** | **:23G:** | **REPL** | Replacement |
| **O** | **:22F::** | **CAEP//REOR** | Corporate Action Event Processing |
| **M** | **:22F::** | **CAEV//DVSE** | Corporate Action Event Indicator |
| **M** | **:22F::** | **CAMV//MAND** | Mandatory/Voluntary Indicator |
| **M** | **:25D::** | **PROC//COMP** | Processing Status |
|  |  | *Optional Repetitive Subsequence A1 Linkages* |  |
| **M** | **:16R:** | **LINK** | Start of Block |
| **O** | **:13A::** | **LINK//564** | Previously sent message type  |
| **M** | **:20C::** | **PREV//F504V10426-00366** | Previously sent message reference |
| **M** | **:16S:** | **LINK** | End of Block |
|  |  | *End of Subsequence A1 Linkages* |  |
|  |  | *Optional Repetitive Subsequence A1 Linkages* |  |
| **M** | **:16R:** | **LINK** | Start of Block |
| **M** | **:20C::** | **CORP//VH00000002176964** | Corporate Action Reference |
| **M** | **:16S:** | **LINK** | End of Block |
|  |  | *End of Subsequence A1 Linkages* |  |
| **M** | **:16S:** | **GENL** | End Of Block |
|  | *End of Sequence A General Information* |  |
|  | *Mandatory* **Sequence B** *Underlying Securities* |  |
| **M** | **:16R:** | **USECU** | Start of Block |
| **M** | **:35B:** | **ISIN CH0206815448****RTS STOCK DIVIDEND CS GRP 13** | Identification of the Financial Instrument |
|  |  | *Optional Subsequence B1 Financial Instrument Attributes* |
| **M** | **:16R:** | **FIA** | Start of Block |
| **O** | **:12A::** | **CLAS//RTS** | Type of Financial Instrument |
| **O** | **:11A::** | **DENO//CHF** | Currency of Denomination |
| **M** | **:16S:** | **FIA** | End of Block |
|  |  | *End of Subsequence B1 Financial Instrument Attributes* |
|  |  | *Mandatory Repetitive Subsequence B2 Account Information* |
| **M** | **:16R:** | **ACCTINFO** | Start of Block |
| **M** | **:97A::** | **SAFE//XXXXXXXXX** | Safekeeping Account |
| **M** | **:93B::** | **ELIG//UNIT/128263,** | Total Eligible For Corporate Action Balance |
| **M** | **:16S:** | **ACCTINFO** | End Of Block |
|  |  | *End of Subsequence B2 Account Information* |  |
| **M** | **:16S:** | **USECU** | End Of Block |
|  | *End of* Sequence B *Underlying Securities**Optional* **Sequence D** *Corporate Actions Details* |  |
| **M** | **:16R:** | **CADETL** | Start of Block |
| **O** | **:98A::** | **IFIX//20YY0507** | Fixing Date/Time |
| **O** | **:22F::** | **SELL//NREN** | Renounceable Status of Entitlement Indicator |
| **O** | **:70G::** | **WEBB//WWW.CREDIT-SUISSE.COM/GV** | Web Site Address |
| **M** | **:16S:** | **CADETL** | End Of Block |
|  | *End of Sequence D Corporate Actions Details* |  |
|  | *Optional Repetitive* **Sequence E** *Corporate Action Options* |
| **M** | **:16R:** | **CAOPTN** | Start of Block |
| **M** | **:13A::** | **CAON//001** | CA Option Number |
| **M** | **:22F::** | **CAOP//EXER** | Corporate Action Option Code Indicator |
| **M** | **:17B::** | **DFLT//N** | Default Processing Flag |
| **O** | **:98C::** | **MKDT//20YY0508120000** | Market Deadline Date/Time |
| **M** | **:98C::** | **RDDT//20YY0508090000** | Response Deadline Date/Time |
|  |  | *Optional Repetitive Subsequence E1 Securities Movement* |
| **M** | **:16R:** | **SECMOVE** | Start of Block |
| **M** | **:22H::** | **CRDB//DEBT** | Credit/Debit Indicator |
| **M** | **:35B:** | **ISIN CH0206815448****RTS STOCK DIVIDEND CS GRP 13** | Identification of the Financial Instrument |
| **O** | **:22F::** | **DISF//CINL** | Disposition of Fractions |
| **O** | **:90B::** | **CINL//ACTU/CHF27,06** | Cash in Lieu of Shares Price |
| **M** | **:92D::** | **NEWO//1,/41,** | New to Old |
| **M** | **:98A::** | **PAYD//20YY0513** | Payment Date/Time |
| **M** | **:16S:** | **SECMOVE** | End Of Block |
|  |  | *End of Subsequence E1 Securities Movement* |  |
|  |  | *Optional Repetitive Subsequence E1 Securities Movement* |
| **M** | **:16R:** | **SECMOVE** | Start of Block |
| **M** | **:22H::** | **CRDB//CRED** | Credit/Debit Indicator |
| **M** | **:35B:** | **ISIN CH0012138530****REG.SHS CS GROUP AG** | Identification of the Financial Instrument |
| **M** | **:98A::** | **PAYD//20YY0513** | Payment Date/Time |
| **M** | **:16S:** | **SECMOVE** | End Of Block |
|  |  | *End of Subsequence E1 Securities Movement* |  |
| **M** | **:16S:** | **CAOPTN** | End Of Block |
|  | *End of Sequence E Corporate Action Options* |
|  | *Optional Repetitive* ***Sequence E*** *Corporate Action Options* |
| **M** | **:16R:** | **CAOPTN** | Start of Block |
| **M** | **:13A::** | **CAON//002** | CA Option Number |
| **M** | **:22F::** | **CAOP//SLLE** | Corporate Action Option Code Indicator |
| **M** | **:17B::** | **DFLT//N** | Default Processing Flag |
| **O** | **:98C::** | **MKDT//20YY0508120000** | Market Deadline Date/Time |
| **M** | **:98C::** | **RDDT//20YY0508090000** | Response Deadline Date/Time |
| **O** | **:69A::** | **PRIC//20130503/20130507** | Price Calculation Period |
| **M** |  | *Optional Repetitive Subsequence E1 Securities Movement* |
| **M** | **:16R:** | **SECMOVE** | Start of Block |
| **M** | **:22H::** | **CRDB//DEBT** | Credit/Debit Indicator |
| **M** | **:35B:** | **ISIN CH0206815448****RTS STOCK DIVIDEND CS GRP 13** | Identification of the Financial Instrument |
| **M** | **:98A::** | **PAYD//20YY0513** | Payment Date/Time |
| **M** | **:16S:** | **SECMOVE** | End Of Block |
|  |  | *End of Subsequence E1 Securities Movement* |  |
|  |  | *Optional Repetitive Subsequence E2 Cash Movement* |
| **M** | **:16R:** | **CASHMOVE** | Start of Block |
| **M** | **:22H::** | **CRDB//CRED** | Credit/Debit Indicator |
| **M** | **:98A::** | **PAYD//20YY0513** | Payment Date/Time |
| **M** | **:90B::** | **OFFR//ACTU/CHF0,66** | Generic Cash Price Received per Product |
| **M** | **:16S:** | **CASHMOVE** | End of Block |
|  |  | *End of Subsequence E2 Cash Movement* |  |
| **O** | **:70E::** | **ADTX//PLEASE STATE UNDER THIS OPTION HOW MANY RIGHTS YOU WANT TO INDEMNIFY.****THIS OPITON IS ONLY VALID TO INDEMNIFY REMAINING FRACTIONS ON BO LEVEL.** | Additional Text |
| **M** | **:16S:** | **CAOPTN** | End Of Block |
|  | *End of Sequence E Corporate Action Options* |
|  | *Optional* **Sequence F** *Additional Information* |  |
| **M** | **:16R:** | **ADDINFO** | Start of Block |
| **O** | **:70E::** | **COMP//UPON REQUEST, THE BREAKDOWN ON BO LEVEL MAY BE REQUIRED (WITHOUT BENEFICIAL OWNER DETAILS).** | Information to be Complied With |
| **O** | **:70E::** | **TAXE//THIS TRANSACTION IS FREE OF SWISS WITHHOLDING TAX DUE TO DECREASE OF THE CAPITAL RESERVES.** | Taxation Conditions |
| **M** | **:16S:** | **ADDINFO** | End of Block |
|  | *End of Sequence F Additional Information* |