Corporate Action

Event Templates

0. Revision Record

Changes to SR2007 version are highlighted in <mark>yellow</mark>			
SR2007			
Version 4.1	SR 2007	Changes for compliance to SR 2007	All
	D vs E	Alignment with D vs E guidelines	RHDI-EXRI,
	Option numbering	Alignment with option numbering market practice draft v3.6 IMPORTANT: these samples already follow the new option numbering market practice. However, the agreed implementation date for the option numbering guidelines is <u>SR2008</u>. The samples show the new principles already for those users who would like to implement earlier.	BPUT, DVOP, EXOF, RHDI-EXRI, RHTS
SR2008			
Version 1.1	Layout	Rename 'samples' to 'templates' and merge the two current samples documents into one. Slight revision of Chapter 1. Introduction.	
	SR 2008	Changes for compliance to SR 2008	All
	D vs E	Alignment with the latest D vs E guidelines (ref. EIG_DvE SR2010 v0_2.xls on <u>www.smpg.info</u>)	All
Version 1.2	EXWA	Rework of the EXWA samples to add new details and describe scenarios for different types of warrants	EXWA
	PRED	Addition of samples for PRED	PRED

1. Introduction

Scope of the document

This document provides ISO 15022 format (SR 2008) templates for corporate action events. It aims at helping users implement ISO 15022 MT 564, 565, 566, 567 and 568 messages.

The templates reflect only one scenario per event. There may be other more complex scenarios for the same event where additional information could be needed. This document will be updated gradually with additional event types.

The purpose of the document is to demonstrate with concrete examples how to apply various SMPG recommendations that are available. If used as described in the document, the templates will increase the level of standardisation across markets/players.

For more details on market practices recommendations, please refer to the CA Global Market Practice document, the D vs E Guidelines and the Event Interpretation Grid (EIG) matrix published on www.smpg.info.

The mandatory (standards or SMPG required) information is in **black**. The optional (or sender dependant) info is in grey.

2. BONU: Bonus Issue

Definition:

Bonus, scrip or capitalisation issue. Security holders receive additional assets free of payment from the issuer, in proportion to their holding.

Issue name:

United Bus Media EUR 0.25
ISIN AB0030224215

Terms:

Shareholder will receive 1 new share for every 7 shares held.

Relative dates:

Ex date - April 01, 200X
Record Date - April 03, 200X
Shares due - April 10, 200X

Transaction description:

The client account (98-0112441-05) has an eligible holding of 14,000 shares.

Messages:

MT 564 for the notification
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//BI015932	Corporate action reference
:20C::SEME//1997885-019	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//BONU	Bonus issue
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN AB0030224215 UNITED BUS MEDIA EUR0.25	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/14000,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0401	Ex date
:98A::RDTE//200X0403	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//SECU	Securities option
:17B::DFLT//Y	This is the default
:35B:ISIN AB0030224215 UNITED BUS MEDIA EUR0.25	New shares
:98A::PAYD//200X0410	Date securities will be credited
:92D::ADEX//1,/7,	Ratio for additional for existing securities
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//BI015932	Corporate action reference
:20C::SEME//1997885-020	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replace with entitlement
:22F::CAEV//BONU	Bonus issue
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997885-019	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN AB0030224215 UNITED BUS MEDIA EUR0.25	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/14000,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0401	Ex Date
:98A::RDTE//200X0403	Record date

:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//SECU	Securities option
:17B::DFLT//Y	This is the default
:92D::ADEX//1,/7,	Ratio for additional for existing securities
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN AB0030224215 UNITED BUS MEDIA EUR0.25	New shares
:36B::ENTL//UNIT/2000,	Entitled quantity
:98A::PAYD//200X0410	Date securities will be credited
:92D::ADEX//1,/7,	Ratio for additional for existing securities
:16S:SECMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//BI015932	Corporate action reference
:20C::SEME//1997189-021	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//BONU	Bonus issue
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-020	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN AB0030224215 UNITED BUS MEDIA EUR0.25	Underlying securities
:93B::ELIG//UNIT/14000,	Eligible balance
:93B::CONB//UNIT/14000,	Confirmation balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0401	Ex date
:98A::RDTE//200X0403	Record date
:98A::PAYD//200X0410	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:92D::ADEX//1,/7,	Ratio for additional for existing securities
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN AB0030224215 UNITED BUS MEDIA EUR0.25	New shares
:36B::PSTA//UNIT/2000,	Quantity of securities credited
:98A::POST//200X0410	Date securities are being credited
:92D::ADEX//1,/7,	Ratio for additional for existing securities
:16S:SECMOVE	
:16S:CACONF	

3. BPUT: Early Bond Redemption

Definition:

Early redemption of a ~~bond~~ security, <u>at the election of the holder</u>, subject to the terms and conditions of the issue.

Issue name:

Nat West Variable Rate Capital Notes due 6 December 200X
ISIN GB0037583977

Terms:

Bond will redeem 98% of par in EUR.

Relative dates:

Redemption date - December 10, 200X
Response deadline date - December 08, 200X

Transaction description:

The client account (a/c 56344) holds a face amount of EUR 20,000,000 in this bond issue.

Instruction description:

The client will elect to redeem early for cash.

Messages:

MT 564 for the notification (may be sent as a reminder of the terms of the bond).
MT 565 for the instruction
MT 567 for the processing status of the instruction
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification (Optional)

Sequence A

:16R:GENL	
:20C::CORP//BPT3437592	Corporate action reference
:20C::SEME//1997189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//BPUT	Put redemption
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB0037583977 NATWEST VAR NOTE 200X	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//56344	Safekeeping account

:93B::ELIG//FAMT/20000000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X1210	Record date (not applicable in all markets)
:98A::REDM//200X1210	Redemption date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:11A::OPTN//EUR	Currency offered
:17B::DFLT//N	Not the default option
:98C::RDDT//200X1009170000	Response deadline date/time
:98A::EARL//200X1021	Earliest Payment date[1]
:98A::PAYD//200X1210	Payment date
:98A::MKDT//200X1010	Market deadline date
:90A::OFFR//PRCT/98,	Redemption price (98% par)
:16S:CAOPTN	

Sequence E (NOAC option not always applicable, depending on the sender)

:16R:CAOPTN	
:13A::CAON//901	CA option number
:22F::CAOP//NOAC	No action option
:17B::DFLT//Y	This is the default
:98A::RDDT//200X1008	Response deadline date
:98A::MKDT//200X1010	Market deadline date
:16S:CAOPTN	

MT 565 Corporate Action Instruction

Sequence A

:16R:GENL	
:20C::CORP//BPT3437592	Corporate action reference
:20C::SEME//987-654-32	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//BPUT	Put redemption
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//1997189-012	Previously received message reference
:16S:LINK	

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[1] If the announced payment date will be different from the effective payment date (eg, because it falls on a Saturday), the earliest payment date :98A::EARL will be used to provide the earliest expected payment date.

:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB0037583977 NATWEST VAR NOTE 200X	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//56344	Safekeeping account
:93B::ELIG//FAMT/20000000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:36B::QINS//FAMT/20000000,	Quantity instructed
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice

Sequence A

:16R:GENL	
:20C::CORP//BPT3437592	Corporate action reference
:20C::SEME//987-654-32	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	
:22F::CAEV//BPUT	Put redemption
:16R:LINK	
:13A::LINK//565	Linked message type
:20C::RELA//987-654-32	Related message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Instruction accepted for further processing
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:36B::STAQ//FAMT/20000000,	Quantity on which the status is given
:16S:CADETL	

Sequence A

:16R:GENL	
:20C::CORP//BPT3437592	Corporate action reference
:20C::SEME//253147815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//BPUT	Put redemption
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//987-654-32	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB0037583977 NATWEST VAR NOTE 200X	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//56344	Safekeeping account
:93B::ELIG//FAMT/20000000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X1210	Record date (not applicable in all markets)
:98A::REDM//200X1210	Redemption date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//N	This is not the default
:98C::RDDT//200X1009170000	Response deadline date/time
:98A::MKDT//200X1010	Market deadline date
:90A::OFFR//PRCT/98,	Redemption price (98% par)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator

:35B:ISIN GB0037583977 NATWEST VAR NOTE 200X	Underlying securities
:36B::ENTL//FAMT/20000000,	Quantity to be debited
:98A::PAYD//200X1210	Date securities are to be debited
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//EUR19600000,	Gross amount
:19B::ENTL//EUR19600000,	Entitled amount
:98A::PAYD//200X1210	Payment date
:98A::VALU//200X1210	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//BPT3437592	Corporate action reference
:20C::SEME//253147819	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New notification
:22F::CAEV//BPUT	Put redemption
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//253147815	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//987-654-32	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//56344	Securities account
:35B:ISIN GB0037583977 NATWEST VAR NOTE 200X	Underlying securities
:93B::ELIG//FAMT/20000000,	Eligible face amount balance
:93B::CONB//FAMT/20000000,	Confirmed face amount balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::RDTE//200X1210	Record date (not applicable in all markets)
:98A::PAYD//200X1210	Payment date
:98A::REDM//200X1210	Redemption date

:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:90A::OFFR//PRCT/98,	Redemption price (98% par)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB0037583977 NATWEST VAR NOTE 200X	Underlying securities to be debited
:36B::PSTA//FAMT/20000000,	Quantity debited
:98A::POST//200X1210	Posting date
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//EUR19600000,	Gross amount
:19B::PSTA//EUR19600000,	Posted amount
:98A::POST//200X1210	Posting date
:98A::VALU//200X1210	Value date
:16S:CASHMOVE	
:16S:CACONF	

4. CAPG: Capital Gains Distribution

Definition:

Distribution of profits resulting from the sale of ~~securities~~ company assets, eg, Shareholders of Mutual Funds, Unit Trusts, or Sicavs are recipients of capital gains distributions which are often reinvested in additional shares of the fund.

Issue name:

DD Company
ISIN DD1234567890

Terms:

Cash payment of EUR0.20 per share

Relative dates:

Ex-date - May 20, 200X
Record date - May 23, 200X
Payment date - May 27, 200X

Transaction description:

The client account (123) has an eligible holding of 100 shares.

Messages:

MT 564 for the notification
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//CA02	Corporate action reference
:20C::SEME//28A11	Sender's reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//CAPG	Capital gains distribution
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Complete details
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN DD1234567890 DD Company	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//123	Safekeeping account
:93B::ELIG//UNIT/100,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0520	Ex date
:98A::RDTE//200X0523	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//Y	This is the default
:98A::PAYD//200X0527	Payment date
:92F::GRSS//EUR0,2	Gross rate
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//CA02	Corporate action reference
:20C::SEME//28A12	Sender's reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//CAPG	Capital gains distribution
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Complete details
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//28A11	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN DD1234567890 DD Company	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//123	Safekeeping account
:93B::ELIG//UNIT/100,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0520	Ex date
:98A::RDTE//200X0523	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//Y	This is the default
:92F::GRSS//EUR0,2	Gross rate
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit
:97A::CASH//ABC	Cash account if needed
:19B::GRSS//EUR20,	Gross amount
:19B::ENTL//EUR20,	Entitled amount
:98A::PAYD//200X0527	Date cash will be credited
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//CA02	Corporate action reference
:20C::SEME//28A13	Sender's reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//CAPG	Capital gains distribution
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//28A12	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//123	Safekeeping account
:35B:ISIN DD1234567890 DD Company	Underlying securities
:93B::ELIG//UNIT/100,	Eligible balance
:93B::CONB//UNIT/100,	Confirmed balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0520	Ex date
:98A::RDTE//200X0523	Record date
:98A::PAYD//200X0527	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	

:13A::CAON//001	CA option number
:22H::CAOP//CASH	Cash option
:92F::GRSS//EUR0,2	Gross rate
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit
:97A::CASH//ABC	Cash account if needed.
:19B::GRSS//EUR20,	Gross amount
:19B::PSTA//EUR20,	Posting amount
:98A::POST//200X0527	Posting credited
:98A::VALU//200X0527	Value date
:16S:CASHMOVE	
:16S:CACONF	

5. DECR: Decrease in Value

Definition:

Decrease in value: reduction of face value of a single ~~security~~ share. The number of circulating ~~securities~~ shares remains unchanged. This event may include a cash payout to holders.

Issue name:

ABC Ltd TRY 200
ISIN TR0000000111

Terms:

The nominal value will change from TRY 200 to TRY 100. In exchange the shareholder will receive TRY 100 for each share held.

Relative dates:

Record date - June 9, 200X
Exdate – June 6, 200X

Transaction description:

ABC Limited has announced that they are reducing the face value of each of their shares. On record date the client account (a/c ABC999-01) holds 94,000 in ABC Ltd shares (TR0000000111).

Messages:

MT 564 for the notification
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//DIV00000001	Corporate action reference
:20C::SEME//12345678-01	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//DECR	Decrease in value
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN TR0000000111 ABC LTD TRY 200	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//ABC999-01	Safekeeping account
:93B::ELIG//UNIT/94000,	Eligible balance

:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0609	Record date
:98A::XDTE//200X0610	Ex date
:22F::LOTO//ORIG	Lottery Type
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//Y	This is the default
:35B:ISIN TR0000000111 ABC LTD TRY 100	New security of nominal amount TRY100,
:98A::PAYD//200X0610	Payment date
:92A::RATE//50,	Face amount reduction rate
:90B::OFFR//ACTU/TRY100,	Price received per underlying share
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//DIV00000001	Corporate action reference
:20C::SEME//12345678-02	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//DECR	Decrease in value
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//12345678-01	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN TR0000000111 ABC LTD TRY 200	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//ABC999-01	Safekeeping account
:93B::ELIG//UNIT/94000,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0609	Record date
:98A::XDTE//200X0606	Ex date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//Y	This is the default
:35B:ISIN TR0000000111 ABC LTD TRY 100	New security of nominal amount TRY100,
:92A::RATE//50,	Face amount reduction rate
:90B::OFFR//ACTU/TRY100,	Price received per underlying share
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//TRY9400000,	Gross amount
:19B::ENTL//TRY9400000,	Entitled amount
:98A::PAYD//200X0610	Date cash will be credited
:98A::VALU//200X0610	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//DIV00000001	Corporate action reference
:20C::SEME//12345678-03	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation
:22F::CAEV//DECR	Decrease in value
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//12345678-02	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//ABC999-01	Safekeeping account
:35B:ISIN TR0000000111 ABC LTD TRY 100	Underlying securities
:93B::ELIG//UNIT/94000,	Eligible unit balance
:93B::CONB//UNIT/94000,	Confirmed balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::RDTE//200X0609	Record date
:98A::XDTE//200X0606	Ex date
:98A::PAYD//200X0610	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA Option Number
:22F::CAOP//CASH	Cash option
:92A::RATE//50,	Face amount reduction rate
:90B::OFFR//ACTU/TRY100,	Price received per underlying share
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//TRY9400000,	Gross amount
:19B::PSTA//TRY9400000,	Posted amount
:98A::POST//200X0610	Posting date
:98A::VALU//200X0610	Value date
:16S:CASHMOVE	
:16S:CACONF	

6. DRAW: Drawing

Definition:

Redemption in part before the scheduled final maturity date of a security. Drawing is distinct from partial call since drawn bonds are chosen by lottery and results are confirmed to bondholder.

Issue name:

Vodafone PLC 6.8% due October 20, 20XX
ISIN GB4568232548

Terms:

Bonds to be redeemed are chosen by lottery and will redeem in EUR.

Relative dates:

Lottery date - October 15, 200X
Redemption date - October 20, 200X
Payment date - October 20, 200X

Transaction description:

A portion (25%) of bonds issued by Vodafone PLC will be redeemed completely. Bonds to be redeemed are chosen by lottery and results are confirmed to the bondholder.
The participant account (a/c PT01A) holds a face amount of EUR 200,000.
50,000 of them will be part of the drawn bonds following the lottery on October 15, 200X.

Messages:

MT 564 for the notification
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//VODACORP1	Corporate action reference
:20C::SEME//SENDERREF1	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//DRAW	Drawing
:22F::CAMV//MAND	Mandatory indicator
:98A::PREP//200X1010	Message sent before the lottery
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	

:35B:ISIN GB4568232548 VODAFONE PLC	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//PT01A	Safekeeping account
:93B::ELIG//FAMT/200000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::REDM//200X1020	Redemption date
:98A::LOTO//200X1015	Lottery date
:69A::BLOK//200X1015/200X1020	Blocking period
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	
:22F::CAOP//CASH	Cash option
:11A::OPTN//EUR	Option currency
:17B::DFLT//Y	This is the default
:98A::PAYD//200X1020	Payment date
:98A::EARL//200X1021	Earliest Payment date[2]
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//VODACORP1	Corporate action reference
:20C::SEME//SENDERSREF2	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//DRAW	Drawing
:22F::CAMV//MAND	Mandatory indicator
:98A::PREP//200X1016	Message sent following the lottery.
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//SENDERSREF1	Previously sent message reference
:16S:LINK	
:16S:GENL	

---

[2] If the announced payment date will be different from the effective payment date (eg, because it falls on a Saturday), the earliest payment date :98A::EARL will be used to provide the earliest expected payment date.

Sequence B

:16R:USECU	
:35B:ISIN GB4568232548 VODAFONE PLC	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//PT01A	Safekeeping account
:93B::ELIG//FAMT/200000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
~~:98A::REDM//200X1020~~	~~Redemption date~~
:98A::LOTO//200X1015	Lottery date
:69A::BLOK//200X1015/200X1020	Blocking period
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA Option number
:22F::CAOP//CASH	Cash Option
:11A::OPTN//EUR	Option currency
:17B::DFLT//Y	This is the default
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB4568232548 VODAFONE PLC	Underlying securities to be debited
:36B::ENTL//FAMT/50000,	Face amount of bonds entitled to the redemption following the lottery.
:98A::PAYD//200X1020	Date securities will be debited
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//EUR50000,	Gross amount
:19B::ENTL//EUR50000,	Entitled amount
:98A::PAYD//200X1020	Date cash will be credited
:98A::VALU//200X1020	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

Sequence A

:16R:GENL	
:20C::CORP//VODACORP1	Corporate action reference
:20C::SEME//SENDERSREF3	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation
:22F::CAEV//DRAW	Drawing
:98A::PREP//200X1020	
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//SENDERSREF2	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//PT01A	Safekeeping account
:35B:ISIN GB4568232548 VODAFONE PLC	Underlying securities
:93B::ELIG//FAMT/200000,	Eligible face amount balance
:93B::CONB//FAMT/50000,	Confirmed face amount balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::REDM//200X1020	Redemption date
:98A::PAYD//200X1020	Payment date
:69A::BLOK//200X1015/200X1020	Blocking period
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:11A::OPTN//EUR	Option currency
:92A::RATE//25,	Redemption rate (25% of the issue will be redeemed)
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB4568232548 VODAFONE PLC	Underlying securities to be debited
:36B::PSTA//FAMT/50000,	Quantity debited
:98A::POST//200X1020	Date securities debited

:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//EUR50000,	Credited amount
:19B::PSTA//EUR50000,	Credited amount
:98A::POST//200X1020	Date cash credited
:98A::VALU//200X1020	Value date
:16S:CASHMOVE	
:16S:CACONF	

7. DVCA: Cash Dividend

Definition:

Distribution of cash to shareholders, in proportion to their equity holding. Ordinary dividends are recurring and regular. Shareholder must take cash and may be offered a choice of currency .

Issue name:

Shima Seiki Manufacturing Ord
ISIN JP3356500003

Terms:

Gross dividend rate is 15 JPY per share.
Withholding tax rate of 15%.

Relative dates:

Ex date - September 25, 200X
Record date - October 2, 200X
Pay date - December 4, 200X

Transaction description:

The cash dividend will be collected on behalf of A/C 98-0112441-05. The dividend will be paid in JPY. The account has an underlying balance of 4600 shares.

Messages:

MT 564 for the notification
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//DIV3437592	Corporate action reference
:20C::SEME//1997189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//DVCA	Cash dividend
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN JP3356500003 SHIMA SEIKI MANUFACTURING ORD	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account

:93B::ELIG//UNIT/4600,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0925	Ex date
:98A::RDTE//200X1002	Record date if applicable
:22F::DIVI//REGR	Dividend Type (example, Regular)
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//Y	Default
:98A::PAYD//200X1204	Payment date
:92F::GRSS//JPY15,	Gross dividend rate per share
:92A::TAXR//15,	Tax rate[3]
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//DIV3437592	Corporate action reference
:20C::SEME//253147815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//DVCA	Cash dividend
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN JP3356500003 SHIMA SEIKI MANUFACTURING ORD	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account

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[3] The taxes applicable (or not) depend on the scenarios. This is only an example.

:93B::ELIG//UNIT/4600,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0925	Ex date
:98A::RDTE//200X1002	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//Y	This is the default option
:92F::GRSS//JPY15,	Gross dividend rate per share
:92A::TAXR//15,	Tax rate[4]
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::ENTL//JPY58640,	Entitled amount
:19B::GRSS//JPY69000,	Gross amount
:19B::TAXR//JPY10360,	Tax amount[5]
:19B::NETT//JPY58640,	Net amount
:98A::PAYD//200X1004	Payment date
:98A::VALU//200X1004	Payment date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//DIV3437592	Corporate action reference
:20C::SEME//253147817	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation
:22F::CAEV//DVCA	Cash dividend
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//253147815	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	

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[4] The taxes applicable (or not) depend on the scenarios. This is only an example.

[5] The taxes applicable (or not) depend on the scenarios. This is only an example.

:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN JP3356500003 SHIMA SEIKI MANUFACTURING ORD	Underlying securities
:93B::ELIG//UNIT/4600,	Eligible balance
:93B::CONB//UNIT/4600,	Confirmed balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0925	Ex date
:98A::RDTE//200X1002	Record date
:98A::PAYD//200X1004	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:92A::TAXR//15,	Withholding tax[6]
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//JPY69000,	Gross amount
:19B::TAXR//JPY10360,	Tax amount
:19B::NETT//JPY58640,	Net amount
:19B::PSTA//JPY58640,	Posted amount
:98A::POST//200X1004	Posted date
:98A::VALU//200X1004	Value date
:16S:CASHMOVE	
:16S:CACONF	

---

[6] The taxes applicable (or not) depend on the scenarios. This is only an example.

8. DVOP: Dividend Option

Definition:

Distribution of a dividend to shareholders with a choice of benefit to receive. Shareholders may choose to receive shares, cash. To be distinguished from DRIP as the company creates new share capital in exchange for the dividend rather than investing the dividend in the market.~~or both.~~

Issue name:

Glaxo Holdings
ISIN GB0007123466

Terms:

Final dividend of GBP 0,017 per share, OR one ordinary share for every 37 shares held. Elections cannot be made on holdings of less than 37 shares.
Elections which give rise to fractional entitlements will be rounded down to the nearest whole multiple of 37 shares; the full cash dividend of GBP 0,017 per share will be paid on the remainder of the holding.

Relative dates:

Ex date - 01 September 200X
Record date - 07 September 200X
Dividend payment date - 02 October 200X
Response deadline date – 23 September 200X

Transaction description:

A/C 98-0112441-05 has an underlying balance of 80,000 shares.

Instruction description:

The Client will elect the securities option for the entire eligible balance.

Messages:

MT 564 for notification
MT 565 for the instruction
MT 567 for the processing status of the instruction
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//DIVGLAX123	Corporate action Reference
:20C::SEME//1997189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//DVOP	Dividend option
:22F::CAMV//CHOS	Choice indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB0007123466 GLAXO HOLDINGS	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/80000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0901	Ex date
:98A::RDTE//200X0907	Record date
:22F::DIVI//FINL	Dividend Type (example, Final dividend)
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//Y	Default if no election is made
:98A::PAYD//200X1002	Payment date
:98C::RDDT//200X0923150000	Response deadline date/time
:98A::MKDT//200X0924	Market Deadline
:92F::GRSS//GBP0,017	Gross rate per share
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//~~002~~ 001	CA option number
:22F::CAOP//SECU	Securities option
:22F::DISF//CINL	Fractions will be distributed in cash
:17B::DFLT//N	This is not the default
:35B:ISIN GB0007633421 GLAXO WELLCOME	ID of new shares
:98A::PAYD//200X1002	Payment date
:98C::RDDT//200X0923150000	Response deadline date/time
:98A::MKDT//200X0924	Market Deadline
:92D::ADEX//1,/37,	Ratio for additional for existing securities (1 for 37)
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN GB0007633421 GLAXO WELLCOME	New shares
:36B::ENTL//UNIT/2162,	Quantity of new shares to be posted
:98A::PAYD//200X1002	Payment date
:92D::ADEX//1,/37,	Ratio for additional for existing securities

:16S:SECMOVE	
:16S:CAOPTN	

MT 565 Corporate Action Instruction

Sequence A

:16R:GENL	
:20C::CORP//DIVGLAX123	Corporate action reference
:20C::SEME//987-654-32	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//DVOP	Dividend option
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//1997189-012	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB0007123466 GLAXO HOLDINGS	Underlying security
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/80000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//002 001	CA option number instructed
:22F::CAOP//SECU	Securities option
:36B::QINS//UNIT/80000,	Quantity instructed
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice

Sequence A

:16R:GENL	
:20C::CORP//DIVGLAX123	Corporate action reference
:20C::SEME//1997189-013	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	
:22F::CAEV//DVOP	Dividend option
:16R:LINK	
:13A::LINK//565	Previously received message type

:20C::RELA//987-654-32	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Instruction accepted for further processing
:16S:STAT	
:16S:GENL	

<u>Sequence B</u>

:16R:CADETL	
:13A::CAON//~~002~~ 001	CA option number instructed
:22F::CAOP//SECU	Securities option
:36B::STAQ//UNIT/80000,	Quantity on which the status is given
:16S:CADETL	

MT 564 Corporate Action Notice of Entitlement

<u>Sequence A</u>

:16R:GENL	
:20C::CORP//DIVGLAX123	Corporate action reference
:20C::SEME//253147815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//DVOP	Dividend option
:22F::CAMV//CHOS	Choice indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16S:GENL	

<u>Sequence B</u>

:16R:USECU	
:35B:ISIN GB0007123466 GLAXO HOLDINGS	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/80000,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

<u>Sequence D</u>

:16R:CADETL	
:98A::XDTE//200X0901	Ex date
:98A::RDTE//200X0907	Record date
:22F::DIVI//FINL	Final dividend
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//~~002~~ 001	CA option number elected
:22F::CAOP//SECU	Securities option
:22F::DISF//CINL	Fractions will be distributed in cash
:17B::DFLT//N	This is not the default
:98C::RDDT//200X0923150000	Response deadline date/time
:98A::MKDT//200X0924	Market Deadline
:92D::ADEX//1,/37,	Ratio for additional for existing securities
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN GB0007633421 GLAXO WELLCOME	New shares
:36B::ENTL//UNIT/2162,	Quantity of new shares to be posted
:98A::PAYD//200X1002	Payment date
:92D::ADEX//1,/37,	Ratio for additional for existing securities
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::ENTL//GBP0,10	Cash entitled
:19B::CINL//GBP0,10	Cash in lieu of shares
:98A::PAYD//200X1002	Payment date
:98A::VALU//200X1002	Value Date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//DIVGLAX125	Corporate action reference
:20C::SEME//253147817	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation
:22F::CAEV//DVOP	Dividend option
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//253147815	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//987-654-32	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	

:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN GB0007123466 GLAXO HOLDINGS	Underlying securities
:93B::ELIG//UNIT/80000,	Eligible unit balance
:93B::CONB//UNIT/80000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0901	Ex date
:98A::RDTE//200X0907	Record date
:98A::PAYD//200X1002	Payment date
:22F::DIVI//FINL	Final dividend
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//~~002~~ 001	CA option number instructed
:22F::CAOP//SECU	Securities option
:92D::ADEX//1,/37,	Ratio for additional for existing securities
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN GB0007633421 GLAXO WELLCOME	New shares
:36B::PSTA//UNIT/2162,	Quantity of new shares to be posted
:22F::DISF//CINL	Fractions will be distributed in cash
:98A::POST//200X1002	Posting date
:92D::ADEX//1,/37,	Ratio for additional for existing securities
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::PSTA//GBP0,10	Posted amount
:19B::CINL//GBP0,10	Cash in lieu of shares
:98A::POST//200X1002	Posting date
:98A::VALU//200X1002	Value date
:16S:CASHMOVE	
:16S:CACONF	

9. DVSE: Stock Dividend

Definition:

Dividend paid to shareholders in the form of equities of the issuing corporation.

Issue name:

Cervs Peruanas Backus & Johnston SA
ISIN PEP218025000

Terms:

Dividend rate is 4.64966 new shares for 100 old shares

Relative dates:

Ex date - May 16, 200X
Record date - May 20, 200X
Payment date - June 17, 200X

Transaction description:

The stock dividend will be collected on behalf of A/C 98-0112441-05. The account has an underlying balance of 170,000 shares.

Messages:

MT 564 for notification
MT 564 for notification of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification of Event

Sequence A

:16R:GENL	
:20C::CORP//SDIV3437592	Corporate action reference
:20C::SEME//1997189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//DVSE	Stock dividend
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN PEP218025000 Cervs Peruanas Backus Johnston SA	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/170000,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0516	Ex date
:98A::RDTE//200X0520	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:22F::DISF//RDDN	Fractions will be discarded
:17B::DFLT//Y	This is the default
:98A::PAYD//200X0617	Payment date
:92D::ADEX//4,64966/100,	Ratio for additional for existing securities
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN PEP218025000	
:98A::PAYD//200X0617	Payment date
:98A::AVAL//200X0617	Available date for new shares
:92D::ADEX//4,64966/100,	Ratio for additional for existing securities
:16S:SECMOVE	
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//SDIV3437592	Corporate action reference
:20C::SEME//253147815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//DVSE	Stock dividend
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN PEP218025000 Cervs Peruanas Backus Johnston SA	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/170000,	Eligible balance

:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0516	Ex date
:98A::RDTE//200X0520	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:22F::DISF//RDDN	Fractions will be discarded
:17B::DFLT//Y	This is the default
:92D::ADEX//4,64966/100,	Ratio for additional for existing securities
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN PEP218025000	
:36B::ENTL//UNIT/7904,	Quantity of new shares to be credited
:98A::PAYD//200X0617	Payment date
:98A::AVAL//200X0617	Available date for new shares
:92D::ADEX//4,64966/100,	Ratio for additional for existing securities
:16S:SECMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//SDIV3437592	Corporate action reference
:20C::SEME//253147818	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//DVSE	Stock Dividend
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//253147815	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN PEP218025000 Cervs Peruanas Backus Johnston SA	Underlying securities
:93B::ELIG//UNIT/170000,	Eligible balance
:93B::CONB//UNIT/170000,	Confirmed balance

:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0516	Ex date
:98A::RDTE//200X0520	Record date
:98A::PAYD//200X0617	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:92D::ADEX//4,64966/100,	Ratio for additional for existing securities
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN PEP218025000 Cervs Peruanas Backus Johnston SA	
:36B::PSTA//UNIT/7904,	Quantity of new shares to be credited
:22F::DISF//RDDN	Fractions discarded
:98A::POST//200X0617	Posting date
:98A::AVAL//200X0617	Available date for new shares
:92D::ADEX//4,64966/100,	Ratio for additional for existing securities
:16S:SECMOVE	
:16S:CACONF	

10. EXOF: Exchange (Simple)

Definition:

Exchange of holdings for other securities and/or cash.

The exchange can be either mandatory or voluntary involving the exchange of outstanding securities for different securities and/or cash. For example "exchange offer" and "capital reorganisation".

Issue name:

Case Group
ISIN GB0053451211

Terms:

Shares of Case Group will be exchanged for shares of Gandolph Technologies and cash. The shareholder will receive 1 share of Gandolph Technologies ISIN US1467032121 and GBP 3.20 for every share of Case Group exchanged.

Relative dates:

Response deadline date – July 29, 200X
Cash payment date – August 5, 200X
Release date of new security - August 5, 200X

Transaction description:

Parent company, Case Group, is offering to exchange its shares for shares of its subsidiary, Gandolph Technologies plus cash. The client account (98-0112441-05) has an eligible holding of 6,000 shares.

Instruction description:

The client will elect the cash and securities option for the entire eligible balance.

Messages:

MT 564 for notification of the Exchange
MT 565 for instruction
MT 567 for instruction processing status
MT 564 for notice of entitlement.
MT 566 for confirmation of the Exchange

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//EXCH21754	Corporate action reference
:20C::SEME//154802473	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//EXOF	Exchange offer
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB0053451211 CASE GROUP ORD GBP 0.20	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/6000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:69A::PWAL//200X0529/200X0731	Offer period
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASE	Cash and securities option
:17B::DFLT//N	This is not the default
:35B:ISIN US1467032121 GANDOLPH TECH COMMON SHS	Entitled security
:98A::PAYD//200X0805	Payment date
:69A::PWAL//200X0529/200X0731	Offer period
:98C::RDDT//200X0729170000	Response deadline date/time
:98A::MKDT//200X0730	Market deadline date
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:90B::OFFR//ACTU/GBP3,20	Price received per share
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASE	Cash and securities option
:17B::DFLT//N	This is not the default
:69A::PWAL//200X0529/200X0731	Offer period
:98C::RDDT//200X0729170000	Response deadline date/time
:98A::MKDT//200X0730	Market deadline date
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB0053451211 CASE GROUP ORD GBP 0.20	Underlying securities
:36B::ENTL//UNIT/6000,	Quantity of securities to be debited
:98A::PAYD//200X0805	Date securities will be debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN US1467032121	Entitled securities

GANDOLPH TECH COMMON SHS	
:36B::ENTL//UNIT/6000,	Quantity of securities to be credited
:98A::PAYD//200X0805	Date securities will be credited
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//GBP19200,	Gross amount
:19B::ENTL//GBP19200,	Entitled amount
:98A::PAYD//200X0805	Payment date
:98A::VALU//200X0805	Value date
:90B::OFFR//ACTU/GBP3,20	Cash price received per share
:16S:CASHMOVE	
:16S:CAOPTN	

Sequence E (NOAC option not always applicable, depending on the sender)

:16R:CAOPTN	
:13A::CAON//~~002~~ 901	CA option number
:22F::CAOP//NOAC	No action option
:17B::DFLT//Y	Default if no election is made
:98C::RDDT//200X0729170000	Response deadline date/time
:98A::MKDT//200X0730	Market deadline date
:16S:CAOPTN	

MT 565 Corporate Action Instruction

Sequence A

:16R:GENL	
:20C::CORP//EXCH21754	Corporate action reference
:20C::SEME//251247845	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//EXOF	Exchange
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//154802473	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB0053451211 CASE GROUP ORD GBP 0.20	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/6000,	Eligible unit balance
:16S:ACCTINFO	

:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//001	CA option number
:22F::CAOP//CASE	Cash and securities option
:36B::QINS//UNIT/6000,	Quantity instructed
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice

Sequence A

:16R:GENL	
:20C::CORP//EXCH21754	Corporate action reference
:20C::SEME//154802473	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//EXOF	Exchange offer
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Accepted for further processing.
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//001	CA option number
:22F::CAOP//CASE	Cash and securities option
:36B::STAQ//FAMT/6000,	Quantity on which the status is given
:16S:CADETL	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//EXCH21754	Corporate action reference
:20C::SEME//154802474	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	
:22F::CAEV//EXOF	Exchange offer
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type

:20C::PREV//154802473	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB0053451211 CASE GROUP ORD GBP 0.20	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/6000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASE	Cash and securities option
:17B::DFLT//N	This is not the default
:98C::RDDT//200X0729170000	Response deadline date/time
:98A::MKDT//200X0730	Market deadline date
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:90B::OFFR//ACTU/GBP3,20	Cash price received per share
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB0053451211 CASE GROUP ORD GBP 0.20	Underlying securities
:36B::ENTL//UNIT/6000,	Quantity of securities to be debited
:98A::PAYD//200X0805	Date securities will be debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN US1467032121 GANDOLPH TECH COMMON SHS	Entitled securities
:36B::ENTL//UNIT/6000,	Quantity of securities to be credited
:98A::PAYD//200X0805	Date securities will be credited
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//GBP19200,	Gross amount
:19B::ENTL//GBP19200,	Entitled amount
:98A::PAYD//200X0805	Payment date
:98A::VALU//200X0805	Value date

:90B::OFFR//ACTU/GBP3,20	Cash price received per share
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//EXCH21754	Corporate action reference
:20C::SEME//1548000010	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//EXOF	Exchange offer
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//154802474	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN GB0053451211 CASE GROUP ORD GBP 0.20	Underlying security
:93B::ELIG//UNIT/6000,	Eligible unit balance
:93B::CONB//UNIT/6000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::PAYD//200X0805	Payment date
:69A::PWAL//200X0529/200X0731	Offer period
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//CASE	Cash and securities option
:69A::PWAL//200X0529/200X0731	Offer period
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:90B::OFFR//ACTU/GBP3,20	Price received per share
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB0053451211	Underlying securities

CASE GROUP ORD GBP 0.20	
:36B::PSTA//UNIT/6000,	Quantity of securities debited
:98A::POST//200X0805	Date securities were debited
:16S:SECMOVE	
:16R:SECMOVE[7]	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN US1467032121 GANDOLPH TECH COMMON SHS	Entitled securities
:36B::PSTA//UNIT/6000,	Quantity of securities credited
:98A::POST//200X0805	Date securities were credited
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:16S:SECMOVE	
:16R:CASHMOVE[8]	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//GBP19200,	Gross amount
:19B::PSTA//GBP19200,	Entitled amount
:98A::POST//200X0805	Posting date
:98A::VALU//200X0805	Value date
:90B::OFFR//ACTU/GBP3,20	Price received per share
:16S:CASHMOVE	
:16S:CACONF	

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[7] [11] It may be thatcash movements and securites movements are reported in different MT 566 due to their posting date and time being different.

11. INTR: Interest Payment

Definition:
Regular interest payment distributed to holders of an interest bearing asset.

Issue name:
Federal Farm Credit Bank 5.4% due 02/12/10
ISIN US31331HJM08

Terms
Bond pays at a coupon rate of 2.7% for the applicable period

Relative dates:
Record Date - December 2, 200X
Payment date - December 4, 200X

Transaction description:
Coupon interest for an assured payment date is collected on behalf of Fund A/C 98-0112441-05. The account holds a position of 4,905,000 face amount of Federal Farm Credit Bank 5.400% as a settled position. The bond pays twice a year.

Certification description:
The holder of the security has to provide basic details on nominals and associated tax rate to be used by the account servicer. Certification must be provided in physical format.

Messages:
MT 564 for the notification
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//CPN3437592	Corporate action reference
:20C::SEME//1997189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//INTR	Interest payment
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN US31331HJM08 FEDERAL FARM CREDIT BANK	Underlying securities

:16R:FIA	
:22F::MICO//A001	Method of interest computation
:98A::MATU//20XX1202	Maturity date
:98A::COUP//200X0604	Next coupon payment date
:16S:FIA	
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//FAMT/4905000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X1202	Record date[9]
:69A::INPE//200X0602/200X1202	Interest period
:92A::INTR//5,4	Annual interest rate ~~The interest rate on which the payment is 'based' should be supplied, ie, :92A::INTP, so :92A::INTR is not needed. The interest period :69A::INPE should be supplied and :22F::MICO is optional.~~
:17B::CERT//Y	**Certification Flag**
:22F::CEFI//PHYS	**Certification Format Indicator.**
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:22F::CETI//TRBD	**Certification Type Indicator.**
:11A::OPTN//USD	Currency offered
:17B::DFLT//Y	Default option
:98A::PAYD//200X1204	Payment date
:98A::EARL//200X1206	Earliest payment date[10]
:92A::INTP//2,7	Interest rate used for payment.
:92A::TAXR//15,	Tax rate[11]

[9] Ex date is not provided in this sample. Discussions are under way for the need to only provide a record date.

[10] If the announced payment date will be different from the effective payment date (eg, because it falls on a Saturday), the earliest payment date :98A::EARL will be used to provide the earliest expected payment date.

[11] The taxes applicable (or not) depend on the scenarios. This is only an example.

:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//CPN3437592	Corporate action reference
:20C::SEME//253147815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//INTR	Interest payment
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN US31331HJM08 FEDERAL FARM CREDIT BANK	Underlying securities
:16R:FIA	
:22F::MICO//A001	Method of interest computation
:98A::MATU//20XX1202	Maturity date
:98A::COUP//200X0604	Next coupon payment date
:16S:FIA	
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//FAMT/4905000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X1202	Record date
:69A::INPE//200X0602/200X1202	Interest period
:92A::INTR//5,4	Annual interest rate
:17B::CERT//Y	Certification Flag
:22F::CEFI//PHYS	Certification Format Indicator.

:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:22F::CETI//TRBD	Certification Type Indicator.
:17B::DFLT//Y	This is the default
:92A::INTP//2,7	Interest rate used for payment.
:92A::TAXR//15,	Tax rate[12]
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//USD132435,	Gross amount
:19B::TAXR//USD19865,25	Tax amount
:19B::NETT//USD112569,75	Net amount
:19B::ENTL//USD112569,75	Entitled amount
:98A::PAYD//200X1204	Payment date
:98A::VALU//200X1204	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//CPN3437594	Corporate action reference
:20C::SEME//253147816	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//INTR	Interest payment
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//253147815	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account

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[12] The taxes applicable (or not) depend on the scenarios. This is only an example.

:35B:ISIN US31331HJM08 FEDERAL FARM CREDIT BANK	Underlying securities
:16R:FIA	
:22F::MICO//A001	Method of interest computation
:98A::MATU//20XX1202	Maturity date
:98A::COUP//200X0604	Next coupon payment date
:16S:FIA	
:93B::ELIG//FAMT/4905000,	Eligible face amount balance
:93B::CONB//FAMT/4905000,	Confirmed balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::RDTE//200X1202	Record date
:98A::PAYD//200X1204	Payment date
:69A::INPE//200X0602/200X1202	Interest period
:92A::INTR//5,4	Annual interest rate
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:92A::INTP//2,7	Interest rate used for payment.
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//USD132435,	Gross amount
:19B::TAXR//USD19865,25	Tax amount
:19B::NETT//USD112569,75	Net amount
:19B::PSTA//USD112569,75	Posted amount
:98A::POST//200X1204	Posting date
:98A::VALU//200X1204	Value date
:16S:CASHMOVE	
:16S:CACONF	

12. MRGR: Merger

Definition:

Exchange of outstanding securities, initiated by the issuer which may include options, as the result of two or more companies combining assets, ie, an external, third party company. Cash payments may accompany equity exchange.

Issue name:

FMC Gold Inc.
ISIN US3024941094

Terms:

Shares of FMC Gold will be exchanged for shares of Meridian Gold Inc and cash as a mandatory event. The shareholder will receive 1 share of Meridian Gold and USD 0.02 for every share of FMC Gold.

Relative dates:

Cash payment date – August 22, 200X
Release date of new security - August 22, 200X
Shares available for sale - August 22, 200X
Effective date of merger - July 31, 200X

Transaction description:

FMC Gold Inc. (ISIN US3024941094) and Meridian Gold Inc (ISIN US5899751016) have agreed to a merger. Shares of FMC will cease to exist, and will be exchanged for shares of Meridian Gold, together with a cash disbursement. The US Equity Fund has a position of 140,000 shares of FMC. The New York Stock Exchange has announced the date of the merger will be July 31, 200X.

Messages:

MT 564 for notification of the merger
MT 564 for the notice of entitlement.
MT 566 for confirmation of the merger

MT 564 Corporate Action Notification for a Merger

Sequence A

:16R:GENL	
:20C::CORP//MERG21754	Corporate Action Reference
:20C::SEME//154802473	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//MRGR	Merger
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	

:35B:ISIN US3024941094 FMC GOLD INC.	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/140000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::EFFD//200X0731	Effective date of the merger (record date is also used for this)
:70E::OFFO//Meridian Gold Inc	Details of the offeror
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASE	Cash and securities option
:17B::DFLT//Y	Default if no election is made
:35B:ISIN US5899751013 MERIDIAN GOLD INC	Entitled security
:98A::PAYD//200X0822	Payment date for the cash and securities
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:90B::OFFR//ACTU/USD0,02	Cash price received per old share
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//MERG21754	Corporate action reference
:20C::SEME//1548000004	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	
:22F::CAEV//MRGR	Merger
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//154802473	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN US3024941094 FMC GOLD INC.	Underlying securities

:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/140000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::EFFD//200X0731	Effective date of the merger (record date is also used for this)
:70E::OFFO//Meridian Gold Inc	Details of the offeror
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASE	Cash and securities Option
:17B::DFLT//Y	This is the default
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:90B::OFFR//ACTU/USD0,02	Cash price received per old share
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN US3024941094 FMC GOLD INC.	Underlying securities
:36B::ENTL//UNIT/140000,	Quantity of securities to be debited
:98A::PAYD//200X0822	Date securities to be debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN US5899751013 MERIDIAN GOLD INC	Entitled securities
:36B::ENTL//UNIT/140000,	Quantity of securities to be credited
:98A::PAYD//200X0822	Date securities will be credited
:98A::AVAL//200X0824	Date securities will become available for trading
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//USD2800,	Gross amount
:19B::ENTL//USD2800,	Entitled amount
:98A::PAYD//200X0822	Payment date
:98A::VALU//200X0824	Value date
:90B::OFFR//ACTU/USD0,02	Cash price received per old share
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation of a Merger

Sequence A

:16R:GENL	
:20C::CORP//MERG21754	Corporate action reference
:20C::SEME//1548000005	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//MRGR	
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1548000004	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN US3024941094 FMC GOLD INC.	Underlying security
:93B::ELIG//UNIT/140000,	Eligible unit balance
:93B::CONB//UNIT/140000,	Confirmed balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::EFFD//200X0731	Effective date of the merger (record date is also used for this)
:98A::PAYD//200X0822	Payment Date
:70E::OFFO//Meridian Gold Inc	Details of the offeror
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//CASE	Cash and securities option
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:90B::OFFR//ACTU/USD0,02	Cash price received per old share
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN US3024941094 FMC GOLD INC.	Underlying securities
:36B::PSTA//UNIT/140000,	Quantity of securities debited
:98A::POST//200X0822	Date securities debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN US5899751013	Entitled securities

MERIDIAN GOLD INC	
:36B::PSTA//UNIT/140000,	Quantity of securities credited
:98A::POST//200X0822	Date securities credited
:98A::AVAL//200X0824	Date securities become available for trading
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:97A::CASH//98-0112441-17	Cash account number
:19B::GRSS//USD2800,	Gross amount
:19B::PSTA//USD2800,	Posting amount
:98A::POST//200X0822	Posting date
:98A::VALU//200X0824	Value date
:90B::OFFR//ACTU/USD0,02	Cash price received per old share
:16S:CASHMOVE	
:16S:CACONF	

13. CHAN: Change (of Name)

Definition:

Information regarding a change further described in the corporate action details.

The issuing company changes its name. The event shows the change from the old name to a new name and may involve surrendering physical equities in the old name to the registrar.

Issue name:

Eckler Industries
ISIN US5661129086

Terms:

Company has changed name to Smart Choice Automotive.

Relative dates:

Effective date - March 19, 200X

Transaction description:

At the AGM of Eckler, shareholders approved the decision to change the company's name. New name is Smart Choice Automotive. The client account (a/c 98-0112441-05) holds a position of 203,000 shares.

Messages

MT 564 for notification of the change

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//NAM3437592	Corporate action reference
:20C::SEME//1997189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//CHAN	Change notification
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN US5661129086 ECKLER INDUSTRIES	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/203000,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::EFFD//200X0319	Effective date
:22F::CHAN//NAME	Name change
:70E::NAME//SMART CHOICE AUTOMOTIVE	New name
:16S:CADETL	

14. PARI: Pari passu

Definition:

Occurs when securities with different characteristics, eg, equities with different entitlements to dividend or voting rights, are assimilated, ie, become identical in all respects, eg, pari passu or assimilation. The event may be scheduled in advance eg, shares resulting from a bonus may become fungible after a pre-set period of time, or may result from outside events, eg, merger, reorganisation, issue of supplementary tranches, etc.

Issue name:

Torex Group ord 10p (RFD 02/01/0X)
ISIN GB0008943002

Terms:

Each ordinary GBP 0,10 (RFD-02/01/0X) share ranks Pari passu with the existing ordinary shares of 10p.

Relative dates:

- Record Date: 18 April 200X. The Register for Torex Group Ordinary 10p (RFD-02/01/0X) will close/books.
- Effective Date: 18 April 200X Effective Crest Accounts dates to be merged

Transaction description:

Account 98-0112441-05 holds an underlying balance of 58,563 shares of Torex Ord (RFD 02/01/04) ISIN GB0008943002.

Messages

MT 564 for notification of the Pari passu
MT 564 for the notice of entitlement for the Pari passu
MT 566 to confirm the action resulting from the Pari passu

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//PAR3437592	Corporate action reference
:20C::SEME//1997189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//PARI	Pari passu
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	

:35B:ISIN GB0008943002 TOREX GROUP ORD 10P (RFD 02/01/0X)	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/58563,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0418	Record date (effective date is also used for this)
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//SECU	Securities option
:17B::DFLT//Y	Default if no election is made
:35B:ISIN GB0008997149 TOREX GROUP 10P ORD	New shares
:98A::PAYD//200X0421	Payment date
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//PAR3437592	Corporate action reference
:20C::SEME//253147815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//PARI	Pari passu
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB0008943002 TOREX GROUP ORD 10P (RFD 02/01/0X)	Underlying securities

:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/58563,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0418	Record date (effective date is also used for this)
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA Option number
:22F::CAOP//SECU	Securities option
:17B::DFLT//Y	This is the default
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB0008943002 TOREX GROUP ORD 10P (RFD 02/01/0X)	Underlying securities
:36B::ENTL//UNIT/58563,	Quantity of securities to be debited
:98A::PAYD//200X0421	Date the securities will be debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN GB0008997149 TOREX GROUP 10P ORD	New shares
:36B::ENTL//UNIT/58563,	Quantity of securities to be credited
:98A::PAYD//200X0421	Date the securities will be credited
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:16S:SECMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//PAR3437593	Corporate action reference
:20C::SEME//253147816	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//PARI	Pari passu
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//253147815	Previously sent message reference

:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN GB0008943002 TOREX GROUP ORD 10P (RFD 01/10/06)	Underlying securities
:93B::ELIG//UNIT/58563,	Eligible unit balance
:93B::CONB//UNIT/58563,	Confirmed balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::RDTE//200X0418	Record date (effective date is also used for this)
:98A::PAYD//200X0421	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//SECU	Securities option
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB0008943002 TOREX GROUP ORD 10P (RFD 01/10/06)	Underlying securities
:36B::PSTA//UNIT/58563,	Quantity of securities debited
:98A::POST//200X0421	Date the securities are debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN GB0008997149 TOREX GROUP 10P ORD	New shares
:36B::PSTA//UNIT/58563,	Quantity of securities credited
:98A::POST//200X0421	Date the securities are posted
:92D::NEWO//1,/1,	New shares for old ratio (1 for 1)
:16S:SECMOVE	
:16S:CACONF	

15. REDM: Bond Redemption

Definition:

The redemption of an entire issue outstanding of bonds/preferred equities by the issuer at final maturity.

Issue name:

ABB Finance Inc 6.8% due October 20, 200X
ISIN XS0037583977

Terms:

Bond will redeem 100% of par in EUR.

Relative dates:

Redemption date - October 20, 200X
Payment date - October 20, 200X

Transaction description:

A bond issued by ABB Finance will mature and be redeemed at par, or 100% of nominal face amount. The participant account (a/c 56344) holds a face amount of EUR120,000,000 in this bond issue.

Messages:

MT 564 for the notification
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//RDM3437592	Corporate action reference
:20C::SEME//1997189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//REDM	Final maturity
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//56344	Safekeeping account
:93B::ELIG//FAMT/120000000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::MATU//200X1020	Maturity date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:11A::OPTN//EUR	Currency offered
:17B::DFLT//Y	Default option
:98A::PAYD//200X1020	Payment date
:98A::EARL//200X1021	Earliest Payment date[13]
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//RDM3437592	Corporate action reference
:20C::SEME//253147815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//REDM	Final maturity
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previous message type
:20C::PREV//1997189-012	Previous message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//56344	Safekeeping account
:93B::ELIG//FAMT/120000000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

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[13] If the announced payment date will be different from the effective payment date (eg, because it falls on a Saturday), the earliest payment date :98A::EARL will be used to provide the earliest expected payment date.

Sequence D

:16R:CADETL	
:98A::MATU//200X1020	Maturity date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:11A::OPTN//EUR	Currency offered
:17B::DFLT//Y	This is the default
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities to be debited
:36B::ENTL//FAMT/120000000,	Quantity to be debited
:98A::PAYD//200X1020	Date securities will be debited
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//EUR120000000,	Gross amount
:19B::ENTL//EUR120000000,	Entitled amount
:98A::PAYD//200X1020	Payment date
:98A::VALU//200X1020	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//RDM3437592	Corporate action reference
:20C::SEME//253147819	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New notification
:22F::CAEV//REDM	Final maturity
:16R:LINK	
:13A::LINK//564	Previous message type
:20C::PREV//253147815	Previous message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//56344	Securities account

:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities
:93B::ELIG//FAMT/120000000,	Eligible face amount balance
:93B::CONB//FAMT/120000000,	Confirmed face amount balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::MATU//200X1020	Maturity date
:98A::PAYD//200X1020	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities to be debited
:36B::PSTA//FAMT/120000000,	Quantity debited
:98A::POST//200X1020	Posting date
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//EUR120000000,	Gross amount
:19B::PSTA//EUR120000000,	Credited amount
:98A::POST//200X1020	Posting date
:98A::VALU//200X1020	Value date
:16S:CASHMOVE	
:16S:CACONF	

16. RHDI-EXRI: Rights Issue – as 2 events

Definition:

Event 1: The distribution of intermediate securities or privilege that gives the holder the right to take part in a future event.

Event 2: Call or exercise on nil-paid securities or intermediate securities resulting from a intermediate securities distribution (RHDI). This code is used for the second event, when an intermediate securities' issue (rights/coupons) is composed of two events, the first event being the distribution of intermediate securities.

Issue name:

BELGO Ord.
ISIN BE0000120628

Terms:

Rights are offered to existing shareholders where 1 right is given for every 2 ordinary shares held. 8 rights may be tendered for 1 ordinary new share for a cost of €2.50 per new share. Rights may be sold (may depend on service offered by sender) or, if otherwise not exercised, will lapse without value.

Relative dates:

Ex date - January 26, 200X
Rights trading period - January 26 to February 08, 200X
Rights expire - February 08, 200X
Delivery date for new shares - February 26, 200X
Response deadline date for subscription - February 07, 200X
Response deadline date for sale - February 06, 200X
Subscription date - January 26, 200X

Transaction description:

BELGO Ord. (BE0000120628) has announced a subscription rights issue. The account (a/c 98-0112441-05) will receive 285,000 BELGO Rights (BE0000120638) by virtue of an underlying holding of 570,000 underlying shares of Belgo.

Instruction description:

The client will exercise their option to subscribe to BELGO New (BE0000120746) on 225,000 shares (see instruction 1). The custodian should sell the rights received from the remaining balance of 60,000 (see instruction 2).

Messages:

A) The rights distribution will be treated as a rights distribution
MT 564 for the notification
MT 564 for the notice of Entitlement
MT 566 for the confirmation of distribution

B) The rights subscription will be as announced a call on rights
MT 564 for the notification
MT 565 for the instruction 1
MT 567 for the processing status of instruction 1
MT 565 for the instruction 2

MT 567 for the processing status of instruction 2
MT 564 for the notice of entitlement for instruction 1
MT 566 for the confirmation of instruction 1
MT 566 for the confirmation of instruction 2

MT 564 Corporate Action Notification of Event - distribution

Sequence A

:16R:GENL	
:20C::CORP//RTS3437592	Corporate action reference
:20C::SEME//1997189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//RHDI	Rights distribution
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Message type
:20C::CORP//RHTS21754	Corporate action reference of the call payment message.
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN BE0000120628 BELGO ORD	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/570000,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0125	Record date
:98A::XDTE//200X0126	Ex date
:69A::TRDP//200X0126/200X0208	Period where rights are tradable
:22F::RHDI//EXRI	Intermediates securities distribution type: subscription rights
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//SECU	Securities option
:22F::DISF//RDDN	Fractions are discarded
:17B::DFLT//Y	This is the default

:35B:ISIN BE0000120638 BELGO RIGHTS	Identification of rights
:98A::PAYD//200X0126	Payment date
:98A::EXPI//200X0208	Expiration date of rights
:69A::TRDP//200X0126/200X0208	Period where rights are tradable
:92D::ADEX//1,/2,	Ratio for additional for existing securities
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement - distribution

Sequence A

:16R:GENL	
:20C::CORP//RTS3437592	Corporate action reference
:20C::SEME//1997189-013	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	
:22F::CAEV//RHDI	Rights distribution
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN BE0000120628 BELGO ORD	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/570000,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0125	Record date
:98A::XDTE//200X0126	Ex date
:22F::RHDI//EXRI	Intermediates securities distribution type: subscription rights
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//SECU	Securities option
:22F::DISF//RDDN	Fractions are discarded

:17B::DFLT//Y	This is the default
:98A::EXPI//200X0208	Expiration date of rights
:69A::TRDP//200X0126/200X0208	Period where rights are tradable
:92D::ADEX//1,/2,	Ratio for additional for existing securities
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN BE0000120638 BELGO RIGHTS	New shares (rights)
:36B::ENTL//UNIT/285000,	Quantity of rights to be credited
:92D::ADEX//1,/2,	Ratio for additional for existing securities
:69A::TRDP//200X0126/200X0208	Period where rights are tradable
:98A::PAYD//200X0126	Payment date
:16S:SECMOVE	
:16S:CAOPTN	

MT 566 Corporate Action confirmation of Distribution

Sequence A

:16R:GENL	
:20C::CORP//RTS3437592	Corporate action reference
:20C::SEME//154802484	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation
:22F::CAEV//RHDI	Rights distribution.
:16R:LINK	
:13A::LINK//564	Related message type
:20C::PREV//1997189-013	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN BE0000120628 BELGO ORD	Identification of the ordinary shares
:93B::ELIG//UNIT/570000,	Eligible unit balance
:93B::CONB//UNIT/570000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0126	Ex date
:98A::RDTE//200X0125	Record date
:98A::PAYD//200X0126	Date rights will be credited
:22F::RHDI//EXRI	Intermediates securities distribution type: subscription rights
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN BE0000120638 BELGO RIGHTS	New shares (rights)
:36B::PSTA//UNIT/285000,	Quantity of rights to be credited
:98A::POST//200X0126	Posting date
:16S:SECMOVE	
:16S:CACONF	

MT 564 Corporate Action Notification – call payment

Sequence A

:16R:GENL	
:20C::CORP//RHTS21754	Corporate action reference
:20C::SEME//154802473	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//EXRI	Call on rights
:22F::CAMV//CHOS	Mandatory with Options indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Message type
:20C::CORP//RTS3437592	Corporate action reference of the distribution.
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN BE0000120638 BELGO RIGHTS	Underlying securities (rights)
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/285000,	Eligible unit balance
:93B::PENR//UNIT/285000,	Rights are pending receipt
:16S:ACCTINFO	
:16S:USECU	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:22F::DISF//RDDN	Fractions are discarded

:17B::DFLT//N	This is not the default
:35B:ISIN BE0000120746 BELGO NEW	Security derived if rights are exercised
:98A::PAYD//200X0226	Payment date
:98A::SUBS//200X0126	Subscription date
:98C::RDDT//200X0207170000	Response deadline date/time
:98C::MKDT//200X0208110000	Market deadline date/time
:69A::PWAL//200X0126/200X0208	Exercise period
:92D::NWRT//1,/8,	New shares derived for rights
:90B::PRPP//ACTU/EUR2,50	Subscription price for new share
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:22F::DISF//RDDN	Fractions are discarded
:17B::DFLT//N	This is not the default
:98A::SUBS//200X0126	Subscription date
:98C::RDDT//200X0207170000	Response deadline date/time
:98C::MKDT//200X0208110000	Market deadline date/time
:69A::PWAL//200X0126/200X0208	Exercise period
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN BE0000120638 BELGO RIGHTS	Identification of the rights
:98A::PAYD//200X01226	Date of debit
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN BE0000120746 BELGO NEW	Derived security
:92D::NWRT//1,/8,	New shares derived for rights
:98A::PAYD//200X01226	Payment date for new shares
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//DEBT	Debit indicator
:98A::PAYD//200X0226	Date cash will be debited
:90B::PRPP//ACTU/EUR2,50	Subscription price for new share
:16S:CASHMOVE	
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//LAPS	Lapse option
:17B::DFLT//Y	This is the default
:98C::RDDT//200X0207170000	Response deadline date/time

:98C::MKDT//200X0208110000	Market deadline date/time
:16S:CAOPTN	

Sequence E (option not always applicable, depending on sender)

:16R:CAOPTN	
:13A::CAON//~~002~~ 901	CA option number
:22F::CAOP//SLLE	Sell option
:17B::DFLT//N	This is not the default
:98C::RDDT//200X0206150000	Response deadline date/time
:98C::MKDT//200X0208110000	Market deadline date/time
~~:69A::TRDP//200X0126/200X0208~~	~~Period where rights are tradable~~
:16S:CAOPTN	

Sequence E (option not always applicable, depending on sender)

:16R:CAOPTN	
:13A::CAON//~~003~~901	CA option number
:22F::CAOP//BUYA	Buy up option
:17B::DFLT//N	This is not the default
:98C::RDDT//200X0206150000	Response deadline date/time
:98C::MKDT//200X0208110000	Market deadline date/time
~~:69A::TRDP//200X0126/200X0208~~	~~Period where rights are tradable~~
:16S:CAOPTN	

Sequence E (NOAC option not always applicable, depending on the sender)

:16R:CAOPTN	
:13A::CAON//~~005~~ 901	CA option number
:22F::CAOP//NOAC	No action option
:17B::DFLT//N	This is not the default
:98C::RDDT//200X0207170000	Response deadline date/time
:98C::MKDT//200X0208110000	Market deadline date/time
:16S:CAOPTN	

MT 565 Corporate Action Instruction 1

<u>Sequence A</u>

:16R:GENL	
:20C::CORP//RHTS21754	Corporate action reference
:20C::SEME//251247845	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//EXRI	Call on rights
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//154802473	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN BE0000120638 BELGO RIGHTS	Identification of rights
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/285000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//001	CA Option number
:22F::CAOP//EXER	Exercise option
:36B::QINS//UNIT/225000,	Quantity instructed
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice for instruction 1

Sequence A

:16R:GENL	
:20C::CORP//RHTS21754	Corporate action reference
:20C::SEME//1997189-015	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//EXRI	Call on Rights
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Instruction processing status- accepted for further processing
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//001	CA Option number
:22F::CAOP//EXER	Exercise option
:36B::STAQ//UNIT/225000,	Status quantity
:16S:CADETL	

MT 565 Corporate Action Instruction 2

Sequence A

:16R:GENL	

:20C::CORP//RHTS21754	Corporate action reference
:20C::SEME//251247846	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//EXRI	Rights offer
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//154802473	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN BE0000120638 BELGO RIGHTS	Identification of rights
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/285000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//~~002~~901	CA option number
:22F::CAOP//SLLE	Sell option
:36B::QINS//UNIT/60000,	Quantity instructed
:16S:CAINST	

A sale of rights might be instructed directly using a MT 502. In this case, the trade confirmation will not be reported back using a MT 566 but the regular trade confirmation mechanism. The following is an example of MT 502 to instruct the sell of 60000 rights.

MT 502 Order to sell the rights (for illustration purposes)

Sequence A

:16R:GENL	
:20C::SEME//251247846	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:98A::PREP//200X0206	Preparation date
:22F::TRTR//TRAD	Transaction is a trade
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//154802473	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:ORDRDET	
:22H::BUSE//SELL	Sell order
:22H::PAYM//APMT	
:22F::TOOR//MAKT	At market price
:98A::EXPI//200X0208	Expiry date
:16R:TRADPRTY	
:95P::SELL//ACOWUS33	Seller (the party instructing the sell)
:16S:TRADPRTY	
:36B::ORDR//UNIT/60000,	Quantity ordered to be sold
:35B:ISIN BE0000120638 BELGO RIGHTS	Identification of rights
:16S:ORDRDET	

MT 567 Corporate Action Status and Processing Advice for instruction 2

Sequence A

:16R:GENL	
:20C::CORP//RHTS21754	Corporate action reference
:20C::SEME//1997189-015	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//EXRI	Call on rights
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247846	Previously received message reference
:16S:LINK	

:16R:STAT	
:25D::IPRC//PACK	Instruction processing status- accepted for further processing
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//002 901	CA option number
:22F::CAOP//SLLE	Sell option
:36B::STAQ//UNIT/60000,	Status quantity
:16S:CADETL	

MT 564 Corporate Action Notice of Entitlement for instruction

In this example, we assume that instruction 2 (to sell) was not yet executed and cannot be reported in the MT 564.

Sequence A

:16R:GENL	
:20C::CORP//RHTS21754	Corporate action reference
:20C::SEME//154802474	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	New message
:22F::CAEV//EXRI	Call on rights
:22F::CAMV//CHOS	Mandatory with Options indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Related message type
:20C::PREV//154802473	Previous message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Related message type
:20C::RELA//251247845	Received message reference (instruction 1)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN BE0000120638 BELGO RIGHTS	Identification of the rights
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/285000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence E

:16R:CAOPTN	

:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:17B::DFLT//N	This is not the default
:98A::SUBS//200X0126	Subscription date
:98C::RDDT//200X0207170000	Response deadline date/time
:98C::MKDT//200X0208110000	Market deadline date/time
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN BE0000120638 BELGO RIGHTS	Identification of the rights
:36B::ENTL//UNIT/225000,	Quantity of rights to be debited
:98A::PAYD//200X01226	Date of debit
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN BE0000120746 BELGO NEW	Derived security
:36B::ENTL//UNIT/28125,	Quantity of new shares to be credited
:98A::PAYD//200X01226	Payment date for new shares
:98A::AVAL//200X0226	Available date for new shares
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//DEBT	Debit indicator
:19B::ENTL//EUR562500,	Cash amount to be debited
:19B::GRSS//EUR562500,	Gross amount to be debited
:98A::PAYD//200X0226	Date cash will be debited
:98A::VALU//200X0226	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action confirmation of call payment instruction 1

<u>Sequence A</u>

:16R:GENL	
:20C::CORP//RHTS21754	Corporate action reference
:20C::SEME//154802479	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation
:22F::CAEV//EXRI	Call on rights
:16R:LINK	
:13A::LINK//564	Related message type
:20C::PREV//154802474	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference (instruction 1)

:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN BE0000120638 BELGO RIGHTS	Identification of the rights
:93B::ELIG//UNIT/285000,	Eligible unit balance
:93B::CONB//UNIT/285000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::PAYD//200X0226	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:98A::SUBS//200X0126	Subscription date
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN BE0000120638 BELGO RIGHTS	Identification of the rights
:36B::PSTA//UNIT/225000,	Quantity of rights debited
:98A::POST//200X0226	Posting date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN BE0000120746 BELGO NEW	Derived security
:36B::PSTA//UNIT/28125,	Quantity of new shares credited
:98A::POST//200X0226	Posting date
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//DEBT	Debit indicator
:19B::GRSS//EUR712500,	Gross amount
:19B::PSTA//EUR712500,	Cash amount debited
:98A::POST//200X0226	Date cash will be debited
:98A::VALU//200X0226	Value date
:16S:CASHMOVE	
:16S:CACONF	

Sequence A

:16R:GENL	
:20C::CORP//RHTS21754	Corporate action reference
:20C::SEME//154802480	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation message
:22F::CAEV//EXRI	Rights offer
:16R:LINK	
:13A::LINK//564	Related message type
:20C::PREV//154802474	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247846	Previously received message reference (Instruction 2)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN BE0000120638 BELGO RIGHTS	Identification of the rights
:93B::ELIG//UNIT/285000,	Eligible unit balance
:93B::CONB//UNIT/285000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::PAYD//200X0207	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//~~002~~ 901	CA Option Number
:22F::CAOP//SLLE	Sell Option
:90B::OFFR//ACTU/EUR1,5	Price received per product
:16R:SECMOVE	
:22H::CRDB//DEBT	
:35B:ISIN BE0000120638 BELGO RIGHTS	Rights sold
:36B::PSTA//UNIT/60000,	Quantity of rights sold
:98A::POST//200X0207	Posting date
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator

:19B::GRSS//EUR90000,	Gross amount
:19B::PSTA//EUR90000,	Cash amount credited
:98A::POST//200X0207	Posting date
:98A::VALU//200X0207	Value date
:16S:CASHMOVE	
:16S:CACONF	

17. RHTS: Rights Issue – as 1 event

Definition:

Distribution of a security or privilege that gives the holder an entitlement or right to take part in a future event.

Issue name:

Axa Ord.
ISIN FR0000120628

Terms:

Rights are issued to existing shareholders where 1 right is given for every 2 ordinary shares held. 8 rights may be tendered for 1 ordinary new share for a cost of €2.50 per new share. Rights may be sold (may depend on service offered by sender) or, if otherwise not exercised, will lapse without value.

Relative dates:

Ex date - January 26, 200X
Rights trading period - January 26 to February 08, 200X
Rights expire - February 08, 200X
Delivery date for new shares - February 26, 200X
Response deadline date for subscription - February 07, 200X
Response deadline date for sale - February 06, 200X
Subscription date - January 26, 200X

Transaction description:

Axa Ord. (FR0000120628) has announced a subscription rights issue.
The account (a/c 98-0112441-05) will receive 285,000 Axa Rights (FR0000120638) by virtue of an underlying holding of 570,000 underlying shares of Axa.

Instruction description:

The account will exercise their option to subscribe to Axa New (FR0000120746) on 225,000 Rights (instruction 1).
The custodian should sell the rights received from the remaining balance of 60,000 (instruction 2).

Messages

MT 564 for the notification
MT 566 for the crediting of rights
MT 565 for the instruction 1
MT 567 for the processing status of instruction 1
MT 565 for the instruction 2
MT 567 for the processing status of instruction 2
MT 564 for the notice of entitlement for instruction 1
MT 566 for the confirmation of instruction 1
MT 566 for the confirmation of instruction 2

Sequence A

:16R:GENL	
:20C::CORP//RHTS21757	Corporate action reference
:20C::SEME//154802473	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//RHTS	Rights issue
:22F::CAMV//CHOS	Choice indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN FR0000120628 AXA ORD	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/570000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence C

:16R:INTSEC	
:35B:ISIN FR0000120638 AXA RIGHTS	Identification of the rights
:36B::QINT//UNIT/285000,	Quantity of rights to be credited
:22F::DISF//RDDN	Fractions are discarded
:22F::SELL//RENO	Rights can be sold
:92D::RTUN//1,/2,	1 right for every 2 underlying shares
:98A::POST//200X0126	Date rights credited to account
:98A::EXPI//200X0208	Expiration date of rights
:69A::TRDP//200X0126/200X0208	Period where rights are tradable
:16S:INTSEC	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0126	Ex date
:98A::RDTE//200X0126	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:17B::DFLT//N	This is not the default
:35B:ISIN FR0000120746 AXA NEW	Security derived if rights are exercised

:98A::PAYD//200X0226	Payment date for new shares
:98C::RDDT//200X0207170000	Response deadline date/time for subscription
:98A::MKDT//200X0208	Market deadline
:69A::PWAL//200X0126/200X0208	Exercise period
:92D::NWRT//1,/8,	New shares derived for rights (1 for 8)
:90B::PRPP//ACTU/EUR2,5	Subscription price for new share
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:17B::DFLT//N	This is not the default
:98C::RDDT//200X0207170000	Response deadline date/time for subscription
:98A::MKDT//200X0208	Market deadline
:90B::PRPP//ACTU/EUR2,5	Subscription price for new share
:69A::PWAL//200X0126/200X0208	Exercise period
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN FR0000120638 AXA RIGHTS	Identification of the rights
:98A::PAYD//200X0226	Date rights will be debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN FR0000120746 AXA NEW	Derived securities
:92D::NWRT//1,/8,	New shares derived for rights (1 for 8)
:98A::PAYD//200X0226	Payment date for new shares
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//DEBT	Debit indicator
:98A::PAYD//200X0226	Date cash will be debited
:16S:CASHMOVE	
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//002 001	CA option number
:22F::CAOP//LAPS	Lapse option
:17B::DFLT//Y	This is the default
:98A::RDDT//200X0207	Response deadline date/time for this option
:98A::MKDT//200X0208	Market deadline
:16S:CAOPTN	

Sequence E (option to be used by the account servicer for the crediting of rights; optional on MT 564 notification, option number 901)

:16R:CAOPTN	
:13A::CAON//901	CA option number
:22F::CAOP//SECU	Securities option
:17B::DFLT//N	This is not the default
:16S:CAOPTN	

Sequence E (option not always applicable, depending on sender)

:16R:CAOPTN	
:13A::CAON//~~003~~ 901	CA option number
:22F::CAOP//SLLE	Sell option
:17B::DFLT//N	This is not the default
:98C::RDDT//200X0206170000	Response deadline date/time for this option
:98A::MKDT//200X0208	Market deadline
:69A::TRDP//200X0126/200X0208	Period where rights are tradable
:16S:CAOPTN	

Sequence E (option not always applicable, depending on sender)

:16R:CAOPTN	
:13A::CAON//~~004~~ 901	CA option number
:22F::CAOP//BUYA	Buy up option
:17B::DFLT//N	This is not the default
:98C::RDDT//200X0206170000	Response deadline date/time for this option
:98A::MKDT//200X0208	Market deadline
:69A::TRDP//200X0126/200X0208	Period where rights are tradable
:16S:CAOPTN	

Sequence E (option not always applicable, depending on sender)

:16R:CAOPTN	
:13A::CAON//~~005~~ 901	CA option number
:22F::CAOP//NOAC	No action option
:17B::DFLT//N	This is not the default
:98A::RDDT//2200X02071700	Response deadline date for this option
:98A::MKDT//200X0208	Market deadline
:16S:CAOPTN	

MT 566 Corporate Action confirmation of crediting of rights

Sequence A

:16R:GENL	
:20C::CORP//RHTS21757	Corporate action reference
:20C::SEME//154802479	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation
:22F::CAEV//RHTS	Rights issue
:16R:LINK	
:13A::LINK//564	Previously sent message type

:20C::PREV//154802473	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Fund Account
:35B:ISIN FR0000120628 AXA ORD	Underlying securities (ordinary shares)
:93B::ELIG//UNIT/570000,	Eligible unit balance
:93B::CONB//UNIT/570000,	Confirmed balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0126	Ex date
:98A::RDTE//200X0126	Record date
:98A::PAYD//200X0126	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//~~999~~ 901	CA option number
:22F::CAOP//SECU	Securities option
:16R:SECMOVE	
:22H::CRDB//CRED	Debit indicator
:35B:ISIN FR0000120638 AXA RIGHTS	Identification of the rights
:36B::PSTA//UNIT/285000,	Quantity of rights credited
:98A::POST//200X0126	Posting date
:16S:SECMOVE	
:16S:CACONF	

MT 565 Corporate Action Instruction 1

Sequence A

:16R:GENL	
:20C::CORP//RHTS21757	Corporate action reference
:20C::SEME//251247845	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//RHTS	Rights offer
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//154802473	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN FR0000120628 AXA ORD	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/570000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:36B::QINS//UNIT/225000,	Quantity instructed (quantity of rights).
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice for instruction 1

Sequence A

:16R:GENL	
:20C::CORP//RHTS21757	Corporate action reference
:20C::SEME//1997189-019	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	New message
:22F::CAEV//RHTS	Rights issue
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Instruction processing status- accepted for further processing
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:36B::STAQ//UNIT/225000,	Status quantity
:16S:CADETL	

MT 565 Corporate Action Instruction 2

Sequence A

:16R:GENL	

:20C::CORP//RHTS21757	Corporate action reference
:20C::SEME//251247846	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//RHTS	Rights offer
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//154802473	Previously received message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously sent message type
:20C::PREV//251247845	Previously sent message reference (instruction 1)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN FR0000120628 AXA ORD	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/570000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//~~003~~ 901	CA option number
:22F::CAOP//SLLE	Sell option
:36B::QINS//UNIT/60000,	Quantity instructed (quantity of rights).
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice for instruction 2

Sequence A

:16R:GENL	
:20C::CORP//RHTS21757	Corporate action reference
:20C::SEME//1997189-015	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	New message
:22F::CAEV//RHTS	Rights issue
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247846	Previously received message reference
:16S:LINK	
:16R:STAT	

:25D::IPRC//PACK	Instruction processing status- accepted for further processing
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//~~003~~ 901	CA option number
:22F::CAOP//SLLE	Sell option
:36B::STAQ//UNIT/60000,	Status quantity
:16S:CADETL	

MT 564 Corporate Action Notice of Entitlement for instructions

The example assumes that the sell instruction has been executed at the time the eligible balance notification (with entitlements) is sent.

Sequence A

:16R:GENL	
:20C::CORP//RHTS21757	Corporate action reference
:20C::SEME//154802474	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replace with entitlement
:22F::CAEV//RHTS	Rights issue
:22F::CAMV//CHOS	Choice indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//154802473	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference (instruction 1)
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247846	Previously received message reference (instruction 2)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN FR0000120628 AXA ORD	Underlying securities (ordinary shares)
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/570000,	Eligible unit balance

:16S:ACCTINFO	
:16S:USECU	

Sequence C

:16R:INTSEC	
:35B:ISIN FR0000120638 AXA RIGHTS	Identification of the rights
:36B::QINT//UNIT/285000,	Quantity of rights
:98A::POST//200X0126	Date rights credited to account
:98A::EXPI//200X0208	Expiration date of rights
:69A::TRDP//200X0126/200X0208	Period where rights are tradable
:16S:INTSEC	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0126	Ex date
:98A::RDTE//200X0126	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:17B::DFLT//N	This is not the default
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN FR0000120638 AXA RIGHTS	Identification of the rights
:36B::ENTL//UNIT/225000,	Quantity of rights to be debited
:98A::PAYD//200X0226	Date rights will be debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN FR0000120746 AXA NEW	Derived securities
:36B::ENTL//UNIT/28125,	Quantity of new shares to be credited
:98A::PAYD//200X0226	Payment date for new shares
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//DEBT	Debit indicator
:19B::ENTL//EUR562500,	Cash amount to be debited
:98A::PAYD//200X0226	Date cash will be debited
:98A::VALU//200X0226	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	

:13A::CAON//~~003~~ 901	CA option number
:22F::CAOP//SLLE	Sell option
:17B::DFLT//N	This is not the default
:16R:SECMOVE	
:22H::CRDB//DEBT	
:35B:ISIN FR0000120638 AXA RIGHTS	Rights sold
:36B::ENTL//UNIT/60000,	Quantity to be debited.
:98A::PAYD//200X0207	Payment date
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::ENTL//EUR90000,	Cash amount to be credited
:98A::PAYD//200X0207	Payment date
:98A::VALU//200X0207	Value date
:90B::OFFR//ACTU/EUR1,5	Price received per product
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action confirmation of instruction 1

Sequence A

:16R:GENL	
:20C::CORP//RHTS21757	Corporate action reference
:20C::SEME//154802479	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation
:22F::CAEV//RHTS	Rights issue
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//154802474	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference (instruction 1)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Fund Account
:35B:ISIN FR0000120628 AXA ORD	Underlying securities (ordinary shares)
:93B::ELIG//UNIT/570000,	Eligible unit balance
:93B::CONB//UNIT/570000,	Confirmed balance

:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0126	Ex date
:98A::RDTE//200X0126	Record date
:98A::PAYD//200X0227	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN FR0000120638 AXA RIGHTS	Identification of the rights
:36B::PSTA//UNIT/225000,	Quantity of rights debited
:98A::POST//200X0226	Posting date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN FR0000120746 AXA NEW	Derived security
:36B::PSTA//UNIT/28125,	Quantity of new shares credited
:98A::POST//200X0226	Posting date
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//DEBT	Debit indicator
:19B::PSTA//EUR712500,	Cash amount debited
:98A::POST//200X0226	Date cash will be debited
:98A::VALU//200X0226	Value date
:16S:CASHMOVE	
:16S:CACONF	

MT 566 Corporate Action Confirmation of instruction 2

Sequence A

:16R:GENL	
:20C::CORP//RHTS21757	Corporate action reference
:20C::SEME//154802480	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation message
:22F::CAEV//RHTS	Rights offer
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//154802474	Previously sent message reference

:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247846	Previously received message reference (instruction 2)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN FR0000120628 AXA ORD	Underlying securities
:93B::ELIG//UNIT/570000,	Eligible unit Balance
:93B::CONB//UNIT/570000,	Confirmed Balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0126	Ex date
:98A::RDTE//200X0126	Record date
:98A::PAYD//200X0207	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//003 901	CA option number
:22F::CAOP//SLLE	Sell option
:16R:SECMOVE	
:22H::CRDB//DEBT	
:35B:ISIN FR0000120638 AXA RIGHTS	Rights sold
:36B::PSTA//UNIT/60000,	Quantity of rights sold
:98A::POST//200X0207	Posting date
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::PSTA//EUR90000,	Cash amount credited
:98A::POST//200X0207	Posting date
:98A::VALU//200X0207	Value date
:90B::OFFR//ACTU/EUR1,5	Price received per product
:16S:CASHMOVE	
:16S:CACONF	

18. SPLF: Stock Split

Definition:

Increase in a corporation's number of outstanding equities without any change in the shareholder's equity or the aggregate market value at the time of the split. Equity price and nominal value are reduced accordingly.

Issue name:

Daimler Benz AG EUR 50
ISIN DE0000655466

Terms:

Nominal value will change from EUR 50 to EUR 5, which results in a 10 for 1 stock split.

Relative dates:

Ex date - March 19, 200X
Available for sale - April 24, 200X

Transaction description:

At the AGM of Daimler Benz, shareholders approved a reduction in the stated nominal value per share of outstanding Daimler Benz stock. The client account (a/c 98-0112441-05) held a pre-split position of 86,600 shares. A new ISIN will be assigned to the resulting nominal value 5 EUR shares (DE0000655478).
The application of the stock split to the corporate action message or series of messages is achieved by using the MT 564s.

Messages:

MT 564 Corporate Action Notification
MT 564 Corporate Action Notice of Entitlement
MT 566 Corporate Action Confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//SPL3437592	Corporate action reference
:20C::SEME//1997189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//SPLF	Stock split
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN DE0000655466 DAIMLER BENZ AG EUR50	Underlying securities

:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/86600,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0319	Ex Date
:98A::RDTE//200X0321	Record date (not applicable in all markets)
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:17B::DFLT//Y	This is the default
:35B:ISIN DE0000655478 DAIMLER BENZ AG EUR5	Identification of new shares
:98A::PAYD//200X0319	Payment date for the new shares
:92D::NEWO//10,/1,	Ratio for new shares to old
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//SPL3437592	Corporate action reference
:20C::SEME//253147815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//SPLF	Stock split
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN DE0000655466 DAIMLER BENZ AG EUR50	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/86600,	Eligible balance
:16S:ACCTINFO	

:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0319	Ex Date
:98A::RDTE//200X0321	Record date (not applicable in all markets)
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:17B::DFLT//Y	This is the default
:92D::NEWO//10,/1,	Ratio for new shares to old
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN DE0000655466 DAIMLER BENZ AG EUR50	Underlying securities
:36B::ENTL//UNIT/86600,	Quantity of securities to be debited
:98A::PAYD//200X0319	Date the securities will be debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN DE0000655478 DAIMLER BENZ AG EUR5	Identification of new shares
:36B::ENTL//UNIT/866000,	Quantity of securities to be credited
:98A::PAYD//200X0319	Date the securities will be credited
:98A::AVAL//200X0319	Available date for the new shares
:92D::NEWO//10,/1,	Ratio for new shares to old
:16S:SECMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//SPL3437592	Corporate action reference
:20C::SEME//1997189-013	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//SPLF	Stock split
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//253147815	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN DE0000655466 DAIMLER BENZ AG EUR50	Underlying securities
:93B::ELIG//UNIT/866000,	Eligible Balance
:93B::CONB//UNIT/86600,	Confirmed balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0319	Ex Date
:98A::RDTE//200X0321	Record date (not applicable in all markets)
:98A::PAYD//200X0319	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:92D::NEWO//10,/1,	Ratio for new shares to old
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN DE0000655466 DAIMLER BENZ AG EUR50	Underlying securities
:36B::PSTA//UNIT/86600,	Quantity of securities debited
:98A::POST//200X0319	Posting date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN DE0000655478 DAIMLER BENZ AG EUR5	Identification of new shares
:36B::PSTA//UNIT/866000,	Quantity of securities credited
:98A::POST//200X0319	Posting date
:98A::AVAL//200X0319	Available date for the new shares
:92D::NEWO//10,/1,	Ratio for new shares to old
:16S:SECMOVE	
:16S:CACONF	

19. DVCA: Cash Dividend (with currency option)

Definition:

Distribution of cash to shareholders, in proportion to their equity holding. Ordinary dividends are recurring and regular. Shareholder must take cash and may be offered a choice of currency .

Issue name:

UK Equities
ISIN GB1234567890

Terms:

Gross dividend rate is GBP 15 or EUR 21,5 per share at the option of the holder.
Withholding tax rate of 15%.

Relative dates:

Ex date of 25 September 200X
Record date of 2 October 200X
Pay date of 4 December 2005

Transaction description:

The cash dividend will be collected on behalf of A/C 98-0112441-05. The dividend will be paid in GBP or EUR at the option of the holder. The account has an underlying settled balance of 4600 shares.

Messages:

MT 564 for the notification
MT 565 for currency option election
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::SEME//1997189-012	Senders reference
:20C::CORP//DIV3437592	Corporate action reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//DVCA	Cash dividend
:22F::CAMV//CHOS	Mandatory with option indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	

:35B:ISIN GB1234567890 UK EQUITIES	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/4600,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0925	Ex date
:98A::RDTE//200X1002	Record date if applicable
:98A::PAYD//200X1204	Payment date
:22F::DIVI//REGR	Dividend Type (example, Regular)
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//N	Default
:92F::GRSS//EUR21,5	Gross dividend rate per share
:92A::TAXR//15,	Tax rate[14]
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//002	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//Y	Default
:92F::GRSS//GBP15,	Gross dividend rate per share
:92A::TAXR//15,	Tax rate[15]
:16S:CAOPTN	

MT 565 Corporate Action Instruction

Sequence A

:16R:GENL	
:20C::SEME//12345-REF-ABCD	Senders reference
:20C::CORP//DIV3437592	Corporate action reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//DVCA	Cash dividend
:16R:LINK	
:13A::LINK//564	Previously received message type

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[14] The taxes applicable (or not) depend on the scenario. This is only an example.
[15] The taxes applicable (or not) depend on the scenario. This is only an example.

:20C::RELA//1997189-012	Previously received message reference
:16S:LINK	
:16S:GENL	

<u>Sequence B</u>

:16R:USECU	
:35B:ISIN GB1234567890 UK EQUITIES	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/4600,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

<u>Sequence D</u>

:16R:CAINST	
:13A::CAON//002	CA option number instructed
:22F::CAOP//CASH	Cash option
:36B::QINS//UNIT/4600,	Quantity instructed
:16S:CAINST	

MT 564 Corporate Action Notice of Entitlement

<u>Sequence A</u>

:16R:GENL	
:20C::SEME//253147815	Senders reference
:20C::CORP//DIV3437592	Corporate action reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//DVCA	Cash dividend
:22F::CAMV//CHOS	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16S:GENL	

<u>Sequence B</u>

:16R:USECU	
:35B:ISIN GB1234567890 UK EQUITIES	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/4600,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::XDTE//200X0925	Ex date
:98A::RDTE//200X1002	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//002	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//Y	This is the default option
:92F::GRSS//GBP15,	Gross dividend rate per share
:92A::TAXR//15,	Tax rate[16]
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::ENTL//GBP58640,	Entitled amount
:19B::GRSS//GBP69000,	Gross amount
:19B::TAXR//GBP10360,	Tax amount[17]
:19B::NETT//GBP58640,	Net amount
:98A::PAYD//200X1004	Payment date
:98A::VALU//200X1004	Payment date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::SEME//253147817	Senders reference
:20C::CORP//DIV3437592	Corporate action reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New confirmation
:22F::CAEV//DVCA	Cash dividend
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//253147815	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN GB1234567890 UK EQUITIES	Underlying securities
:93B::ELIG//UNIT/4600,	Eligible balance

---

[16] The taxes applicable (or not) depend on the scenario. This is only an example.
[17] The taxes applicable (or not) depend on the scenario. This is only an example.

:93B::CONB//UNIT/4600,	Confirmed balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::XDTE//200X0925	Ex date
:98A::RDTE//200X1002	Record date
:98A::PAYD//200X1004	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//002	CA option number
:22F::CAOP//CASH	Cash option
:92A::TAXR//15,	Withholding tax[18]
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//GBP69000,	Gross amount
:19B::TAXR//GBP10360,	Tax amount
:19B::NETT//GBP58640,	Net amount
:19B::PSTA//GBP58640,	Posted amount
:98A::POST//200X1004	Posted date
:98A::VALU//200X1004	Value date
:16S:CASHMOVE	
:16S:CACONF	

---

[18] The taxes applicable (or not) depend on the scenario. This is only an example.

20. MCAL: Full Call/ Early Redemption

Definition:

The redemption of an entire issue outstanding of bonds/preferred equity by the issuer before final maturity.

Issue name:

ABB Finance Inc 6.8% due 20 October 200Y
ISIN XS0037583977

Terms:

Bond will redeem 100% of par in EUR.

Relative dates:

Redemption date – 20 October 200X
Payment date – 20 October 200X

Transaction description:

A bond issued by ABB Finance will mature and be redeemed at par, or 100% of nominal face amount. The participant account (a/c 56344) holds a face amount of EUR120,000,000 in this bond issue.

Messages:

MT 564 for the notification
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::SEME//1997189-012	Senders reference
:20C::CORP//RDM3437592	Corporate action reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//MCAL	Early maturity
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//56344	Safekeeping account
:93B::ELIG//FAMT/120000000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::REDM//200X1020	Redemption date
:98A::PAYD//200X1020	Payment date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:11A::OPTN//EUR	Currency offered
:17B::DFLT//Y	Default option
:98A::EARL//200X1021[19]	Earliest Payment date
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::SEME//253147815	Senders reference
:20C::CORP//RDM3437592	Corporate action reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//MCAL	Early maturity
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previous message type
:20C::PREV//1997189-012	Previous message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//56344	Safekeeping account
:93B::ELIG//FAMT/120000000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

---

[19] If the announced payment date will be different from the effective payment date (eg, because it falls on a Saturday), the earliest payment date :98A::EARL will be used to provide the earliest expected payment date.

Sequence D

:16R:CADETL	
:98A::REDM//200X1020	Redemption date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:11A::OPTN//EUR	Currency offered
:17B::DFLT//Y	This is the default
:98A::EARL//200X1021	Earliest Payment date[20]
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities to be debited
:36B::ENTL//FAMT/120000000,	Quantity to be debited
:98A::PAYD//200X1020	Date securities will be debited
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//EUR120000000,	Gross amount
:19B::ENTL//EUR120000000,	Entitled amount
:98A::PAYD//200X1020	Payment date
:98A::EARL//200X1021	Earliest Payment date[21]
:98A::VALU//200X1020	Value date[22]
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::SEME//253147819	Senders reference
:20C::CORP//RDM3437592	Corporate action reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New notification
:22F::CAEV//MCAL	Early maturity
:16R:LINK	

---

[20] If the announced payment date will be different from the effective payment date (eg, because it falls on a Saturday), the earliest payment date :98A::EARL will be used to provide the earliest expected payment date.

[21] If the announced payment date will be different from the effective payment date (eg, because it falls on a Saturday), the earliest payment date :98A::EARL will be used to provide the earliest expected payment date.

[22] The value date will be the same as :98A::PAYD only if the payor will backvalue the payment. If not, value date will be the same as the :98A::EARL.

:13A::LINK//564	Previous message type
:20C::PREV//253147815	Previous message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//56344	Securities account
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities
:93B::ELIG//FAMT/120000000,	Eligible face amount balance
:93B::CONB//FAMT/120000000,	Confirmed face amount balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::REDM//200X1020	Redemption date
:98A::PAYD//200X1020	Payment date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:98A::EARL//200X1021	Earliest Payment date
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities to be debited
:36B::PSTA//FAMT/120000000,	Quantity debited
:98A::POST//200X1021	Posting date (posting date would not be until the first business day)
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//EUR120000000,	Gross amount
:19B::PSTA//EUR120000000,	Credited amount
:98A::POST//200X1021	Posting date (posting date would not be until the first business day)
:98A::VALU//200X1020[23]	Value date
:16S:CASHMOVE	
:16S:CACONF	

---

[23] The value date will be the same as :98A::PAYD only if the payor will backvalue the payment. If not, value date will be the same as the :98A::EARL.

21. PCAL: Partial Call (with reduction of nominal value)

Definition:

Securities are redeemed in part before their scheduled final maturity date with reduction of the nominal value of the shares. The outstanding amount of securities will be reduced proportionally.

Issue name:

ABB Finance Inc 6.8% due 20 October 200X
ISIN XS0037583977

Terms:

50% of the bond issue will redeem at par in EUR.

Relative dates:

Redemption date – 20 October 200X
Payment date – 20 October 200X

Transaction description:

A bond issued by ABB Finance will partially (50% of outsanding shares) redeemed at par. The participant account (a/c 56344) holds a face amount of EUR240,000,000 in this bond issue.

Messages:

MT 564 for the notification
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::SEME//1997189-012	Senders reference
:20C::CORP//RDM3437592	Corporate action reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//PCAL	Partial redemption
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities
:16R:FIA	
:36B::MINO//FAMT/1000,	Current minimum denomination
:16S:FIA	
:16R:ACCTINFO	

:97A::SAFE//56344	Safekeeping account
:93B::ELIG//FAMT/240000000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::REDM//200X1020	Redemption date
:98A::PAYD//200X1020	Payment date
:92A::RATE//50,	Percentage of outstanding securities redeemed.
:36B::NEWD//FAMT/500,	New minimum denomination
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:11A::OPTN//EUR	Currency offered
:17B::DFLT//Y	Default option
:98A::EARL//200X1021	Earliest Payment date
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::SEME//253147815	Senders reference
:20C::CORP//RDM3437592	Corporate action reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//PCAL	Partial redemption
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previous message type
:20C::PREV//1997189-012	Previous message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities
:16R:FIA	
:36B::MINO//FAMT/1000,	Current minimum denomination
:16S:FIA	

:16R:ACCTINFO	
:97A::SAFE//56344	Safekeeping account
:93B::ELIG//FAMT/240000000,	Eligible face amount balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::REDM//200X1020	Redemption date
:92A::RATE//50,	Percentage of outstanding securities redeemed.
:36B::NEWD//FAMT/500,	New minimum denomination
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:11A::OPTN//EUR	Currency offered
:17B::DFLT//Y	This is the default
:98A::EARL//200X1021	Earliest Payment date[24]
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities to be debited
:36B::ENTL//FAMT/120000000,	Quantity to be debited
:98A::PAYD//200X1020	Date securities will be debited
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//EUR120000000,	Gross amount
:19B::ENTL//EUR120000000,	Entitled amount
:98A::PAYD//200X1020	Payment date
:98A::VALU//200X1020[25]	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	

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[24] If the announced payment date will be different from the effective payment date (eg, because it falls on a Saturday), the earliest payment date :98A::EARL will be used to provide the earliest expected payment date.

[25] The value date will be the same as :98A::PAYD only if the payor will backvalue the payment. If not, value date will be the same as the :98A::EARL.

:20C::SEME//253147819	Senders reference
:20C::CORP//RDM3437592	Corporate action reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New notification
:22F::CAEV//PCAL	Partial Redempion
:16R:LINK	
:13A::LINK//564	Previous message type
:20C::PREV//253147815	Previous message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//56344	Securities account
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities
:16R:FIA	
:36B::MINO//FAMT/1000,	Current minimum denomination
:16S:FIA	
:93B::ELIG//FAMT/240000000,	Eligible face amount balance
:93B::CONB//FAMT/120000000,	Confirmed face amount balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::REDM//200X1020	Redemption date
:98A::PAYD//200X1020	Payment date
:92A::RATE//50,	Percentage of outstanding securities redeemed.
:36B::NEWD//FAMT/500,	New minimum denomination
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:98A::EARL//200X1021	Earliest Payment date
:90A::OFFR//PRCT/100,	Redemption price (100% par)
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN XS0037583977 ABB FINANCE INC	Underlying securities to be debited
:36B::PSTA//FAMT/120000000,	Quantity debited
:98A::POST//200X1021	Posting date (posting date would not be until the first business day)
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator

:19B::GRSS//EUR120000000,	Gross amount
:19B::PSTA//EUR120000000,	Credited amount
:98A::POST//200X1021	Posting date (posting date would not be until the first business day)
:98A::VALU//200X1020	Value date[26]
:16S:CASHMOVE	
:16S:CACONF	

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[26] The value date will be the same as :98A::PAYD only if the payor will backvalue the payment. If not, value date will be the same as the :98A::EARL.

22. SOFF: Spin-Off

Definition:

A distribution of subsidiary stock to the shareholders of the parent company without a surrender of shares. Spin-off represents a form of divestiture resulting in an independent company. Eg, demerger, distribution, unbundling.

Issue:

ISIN FR0004548873

Terms:

A mandatory spin-off at a rate of 1 additional share for each underlying share. Any fractions will be cancelled.

Relative dates:

Record date – 18 May 200X
Ex date – 19 May 200X
Pay date – 19 May 200X

Messages:

MT 564 for the notification
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//SOFF00000356456	Corporate Action Reference
:20C::SEME//56456433434	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//SOFF	Spin-off
:22F::CAMV//MAND	Mandatory event
:25D::PROC//COMP	Complete information
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN FR0004548873	Underlying security ISIN
:16R:ACCTINFO	
:97A::SAFE//55555	Safekeeping account
:93B::ELIG//FAMT/100000,	Eligible face balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	

:98A::RDTE//200X0518	Record Date of underlying security
:98A::XDTE//200X0519	Ex Date of underlying security
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Security option
:22F::DISF//RDDN	Round the entitlement down to the last full unit, fractions are discarded
:17B::DFLT//Y	This is the default
:35B:ISIN FR0010193979	Credit security
:98A::PAYD//200X0519	Payment date of the credit securities
:92D::ADEX//1,/1,	Number of credit securities for underlying security
:16S:CAOPTN	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//SOFF00000356456	Corporate Action Reference
:20C::SEME//56456433435	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//SOFF	Spin-off
:22F::CAMV//MAND	Mandatory event
:25D::PROC//COMP	Complete information
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//56456433434	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN FR0004548873	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//55555	Safekeeping account
:93B::ELIG//FAMT/100000,	Eligible face balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0518	Record Date of underlying security
:98A::XDTE//200X0519	Ex Date of underlying security

:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Security option
:22F::DISF//RDDN	Round the entitlement down to the last full unit, fractions are discarded
:17B::DFLT//Y	This is the default
:92D::ADEX//1,/1,	Number of credit securities for underlying security
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN FR0010193979	Credit security
:36B::ENTL//UNIT/100000,	Quantity of securities to be credited
:98A::PAYD//200X0519	Payment date of the credit securities
:92D::ADEX//1,/1,	Number of credit securities for underlying security
:16S:SECMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//SOFF00000356456	Corporate Action Reference
:20C::SEME//56456433435	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//SOFF	Spin-off
:22F::CAMV//MAND	Mandatory event
:25D::PROC//COMP	Complete information
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//56456433435	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//55555	Safekeeping account
:35B:ISIN FR0004548873	Underlying security
:93B::ELIG//UNIT/100000,	Eligible unit balance
:93B::CONB//UNIT/100000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	

:98A::RDTE//200X0518	Record Date of underlying security
:98A::XDTE//200X0519	Ex Date of underlying security
:98A::PAYD//200X0519	Payment date
:16S:CADETL	

Sequence D

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Security option
:22F::DISF//RDDN	Round the entitlement down to the last full unit, fractions are discarded
:92D::ADEX//1,/1,	Number of credit securities for underlying security
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN FR0010193979	Credit security
:36B::PSTA//UNIT/100000,	Quantity of securities credited
:98A::POST//200X0519	Posting date of the credit securities
:92D::ADEX//1,/1,	Number of credit securities for underlying security
:16S:SECMOVE	
:16S:CAOPTN	

23. TEND: Tender Offer

Definition:

An offer made to shareholders, by ABC Ltd, requesting them to sell (tender) or exchange their equities.

Issue:

ISIN GB00B0167W72

Terms:

A voluntary tender of cash by a third party.
The offer price is GBP 5,8.

Relative details and dates:

Period offer acceptance may be instructed – 11 January 200X until 31 January 200X
Posting date of the cash is unknown initially

Instruction description:

None – the holder will not take part.

Messages:

MT 564 for the notification

Message 1 – Notification – MT 564

Sequence A

:16R:GENL	
:20C::CORP//15500056847	Corporate Action reference
:20C::SEME//65002	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//TEND	An offer made by a third party
:22F::CAMV//VOLU	Mandatory indicator
:25D::PROC//COMP	Complete information
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0167W72	Underlying security ISIN
:16R:ACCTINFO	
:97A::SAFE//44444	
:93B::ELIG//UNIT/120000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	

:69A::PWAL//200X0111/200X0131	Period of Action
:22F::ESTA//UNAC	Corporate action event stage is unconditional as to acceptance (new SR2007 qualifier and code)
:70E::OFFO//ABC Ltd	Offeror of the tender
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0130	Response deadline date
:98C::MKDT//200X0131120000	Market deadline date and time
:98B::PAYD//UKWN	Pay date
:69A::PWAL//200X0111/200X0131	Period of Action
:90B::OFFR//ACTU/GBP5,8	Offer price for tender from third party to holder
:16S:CAOPTN	

Sequence E (NOAC option not always applicable, depending on the sender)

:16R:CAOPTN	
:13A::CAON//901	Option number
:22F::CAOP//NOAC	No action option
:17B::DFLT//Y	This is the default
:16S:CAOPTN	

24. CONV: Conversion

Definition:

Conversion or optional exchange of securities (generally convertible bonds or preferred shares) into another form of securities (usually common shares) at a pre-stated price.

Issue:

ISIN XS0070553747

Terms:

A voluntary conversion, 100% of the holding may be converted into a second share at a rate of 1.38888888889 new shares for each 1000 underlying shares (nominal) at JPY720, per new share. Any fractions will be cancelled.

Relative details and dates:

Period conversion may be instructed – 2 March 200X until 23 March 200X
Payment date of security and cash movements initially unknown, later established as 31 March 200X. The final maturity of the bond is on 31 March 200X.

Instruction description:

The holder will elect to convert all their eligible holding.

Messages:

MT 564 for the notification
MT 565 for the instruction
MT 567 for the instruction processing status
MT 564 for the notice of entitlement
MT 566 for the confirmation

MT 564 Corporate Action Notification

Note that this MT 564 is optional on a regularly occurring conversion, and is sent when there is an SLA requiring the account servicer to inform the account holder when a new conversion period is actionable.

Sequence A

:16R:GENL	
:20C::CORP//CONV2000053291	Corporate Action Reference
:20C::SEME//8723087AB001	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//CONV	Conversion
:22F::CAMV//VOLU	Voluntary event
:25D::PROC//COMP	Complete information
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN XS0070553747	Underlying security ISIN

:16R:ACCTINFO	
:97A::SAFE//77777	Safekeeping account
:93B::ELIG//FAMT/100000,	Eligible face balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::REDM//200X0331	
:69A::PWAL//200X0302/200X0323	Period during which the holder may elect to convert the underlying security
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Security option
:22F::DISF//RDDN	Round the entitlement down to the last full unit, fractions are discarded
:17B::DFLT//N	This is NOT the default
:35B:ISIN JP3365600000	Credit security
:98B::PAYD//UKWN	Payment date of the securities not known by the sender as yet
:69A::PWAL//200X0302/200X0323	Period during which the holder may elect to convert the underlying security
:92D::NEWO//1,38888888889/1000,	Number of credit securities for underlying security
:90B::EXER//ACTU/JPY720,	Conversion price paid per credit security
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Security option
:22F::DISF//RDDN	Round the entitlement down to the last full unit, fractions are discarded
:17B::DFLT//N	This is NOT the default
:69A::PWAL//200X0302/200X0323	Exercise Period
:90B::EXER//ACTU/JPY720,	Conversion price paid per credit security
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN XS0070553747	Underlying securities
:36B::ENTL//FAMT/100000,	Quantity of underlying securities to be debited
:98B::PAYD//UKWN	Payment date of the securities not known by the sender as yet
:16S:SECMOVE	

:16R::CASHMOVE	
:22H::CRDB//DEBT	Debit indicator
:19B::GRSS//JPY99360,	Conversion amount to be debited
:19B::ENTL//JPY99360,	Entitled amount to be debited
:98A::PAYD//200X0331	Payment date of the conversion amount
:98A::VALU//200X0331	Value date
:16S:CASHMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN JP3365600000	Credit security
:36B::ENTL//UNIT/138,	Quantity of securities to be credited
:98B::PAYD//UKWN	Payment date of the securities not known by the sender as yet
:92D::NEWO//1,38888888889/1000,	Number of credit securities for underlying security
:16S:SECMOVE	
:16S:CAOPTN	

Sequence E (NOAC option not always applicable, depending on the sender)

:16R:CAOPTN	
:13A::CAON//901	CA option number
:22F::CAOP//NOAC	No action option
:17B::DFLT//Y	Default if no election is made
:16S:CAOPTN	

MT 565 Corporate Action Instruction

Sequence A

:16R:GENL	
:20C::CORP//CONV2000053291	Corporate Action Reference
:20C::SEME//097666661	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//CONV	Conversion
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//8723087AB001	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN XS0070553747	Underlying securities

:16R:ACCTINFO	
:97A::SAFE//77777	Safekeeping account
:93B::ELIG//FAMT/100000,	Eligible face balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//001	CA option number
:22F::CAOP//SECU	Security option (convert)
:36B::QINS//FAMT/100000,	Quantity instructed
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice

Sequence A

:16R:GENL	
:20C::CORP//CONV2000053291	Corporate action reference
:20C::SEME//8723087AB002	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//CONV	Conversion
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//097666661	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Accepted for further processing.
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//001	CA option number
:22F::CAOP//SECU	Cash and securities option
:36B::STAQ//FAMT/100000,	Quantity on which the status is given
:16S:CADETL	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//CONV2000053291	Corporate Action Reference
:20C::SEME//8723087AB003	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	
:22F::CAEV//CONV	Conversion

:22F::CAMV//VOLU	Voluntary event
:25D::PROC//COMP	Complete information
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//8723087AB001	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type(s)
:20C::RELA//097666661	Previously received message reference(s)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN XS0070553747	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//77777	Safekeeping account
:93B::ELIG//FAMT/100000,	Eligible face balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:69A::PWAL//200X0302/200X0323	Exercise Period
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Security option
:22F::DISF//RDDN	Round the entitlement down to the last full unit, fractions are discarded
:17B::DFLT//N	This is NOT the default
:69A::PWAL//200X0302/200X0323	Exercise Period
:92D::NEWO//1,38888888889/1000,	Number of credit securities for underlying security
:90B::EXER//ACTU/JPY720,	Conversion price paid per credit security
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN XS0070553747	Underlying securities
:36B::ENTL//FAMT/100000,	Quantity of underlying securities to be debited
:98A::PAYD//200X0331	Date securities will be debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN JP3365600000	Credit security

:36B::ENTL//UNIT/138,	Quantity of securities to be credited
:98A::PAYD//200X0331	Payment date of the credit securities now known to be same date as redemption of underlying
:92D::NEWO//1,38888888889/1000,	Number of credit securities for underlying security
:16S:SECMOVE	
:16R::CASHMOVE	
:22H::CRDB//DEBT	Debit indicator
:19B::GRSS//JPY99360,	Conversion amount to be debited
:19B::ENTL//JPY99360,	Entitled amount to be debited
:98A::PAYD//200X0331	Payment date of the conversion amount
:98A::VALU//200X0331	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//CONV2000053291	Corporate Action Reference
:20C::SEME//8723087AB004	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//CONV	Conversion
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//8723087AB003	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type(s)
:20C::RELA//097666661	Previously received message reference(s)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//77777	Safekeeping account
:35B:ISIN XS0070553747	Underlying security
:93B::ELIG//UNIT/100000,	Eligible unit balance
:93B::CONB//UNIT/100000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::PAYD//200X0331	Payment date

:69A::PWAL//200X0302/200X0323	Exercise Period
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Security option
:69A::PWAL//200X0302/200X0323	Exercise Period
:92D::NEWO//1,38888888889/1000,	Number of credit securities for underlying security
:90B::EXER//ACTU/JPY720,	Conversion price paid per credit security
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN XS0070553747	Underlying securities
:36B::PSTA//FAMT/100000,	Quantity of underlying securities to be debited
:98A::POST//200X0331	Date securities debited
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN JP3365600000	Credit security
:36B::PSTA//UNIT/138,	Quantity of securities credited
:98A::POST//200X0331	Posting date of the credit securities now known to be same date as redemption of underlying
:98A::VALU//200X0331	Value date
:92D::NEWO//1,38888888889/1000,	Number of credit securities for underlying security
:16S:SECMOVE	
:16R::CASHMOVE	
:22H::CRDB//DEBT	Debit indicator
:19B::GRSS//JPY99360,	Conversion amount to be debited
:19B::ENTL//JPY99360,	Entitled amount
:98A::VALU//200X0331	Value date
:16S:CASHMOVE	
:16S:CACONF	

25. DTCH: Dutch Auction

Definition:

An action by a party wishing to acquire a security. Holders of the security are invited to make an offer to sell, within a specific price range. The acquiring party will buy from the holder with lowest offer.

Issue:

ISIN GB00B0167W72

Terms:

Shares may be tendered at GBP10, increments or at a price specified by the holder within the minimum and maximum prices.

Relative details and dates:

Record date – 30 April 200X
Response deadline date – 12 May 200X
Cash payment date – 21 July 200X
Debit of security – 21 July 200X

Instruction description:

The holder will elect at the lowest cash increment option (60000 out of 100000 eligible balance) and also the remaining eligible balance at a price specified by the holder.
The lowest option is satisfied in full, the higher (holder specified) option is unsuccessful and not paid out.

Messages:

MT 564 for the notification
MT 565 for the first instruction
MT 567 for the first instruction processing status
MT 565 for the second instruction
MT 567 for the second instruction processing status
MT 564 for the notice of entitlement
MT 566 for the confirmation of the auction for the first instruction

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//DTCH100056798	Corporate Action reference
:20C::SEME//154802472	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//DTCH	Dutch Auction
:22F::CAMV//VOLU	Voluntary event
:25D::PROC//COMP	Complete information
:16S:GENL	

Sequence B

:16R:USECU	

:35B:ISIN GB00B0167W72	Underlying security ISIN

:16R:ACCTINFO	
:97A::SAFE//88888	Safekeeping account
:93B::ELIG//UNIT/100000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0430	Record date
:92F::BIDI//GBP10,	Acceptable price increment used for submitting a bid
:90B::MINP//ACTU/GBP6586,	Minimum price at which a holder can bid
:90B::MAXP//ACTU/GBP6686,	Maximum price at which a holder can bid
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0512	Response deadline date
:98A::PAYD//200X0721	Pay date
:90B::OFFR//ACTU/GBP6586,	Price received at first increment
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//002	Option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0512	Response deadline date
:98A::PAYD//200X0721	Pay date
:90B::OFFR//ACTU/GBP6596,	Price received at second increment
:16S:CAOPTN	

And so on at GBP10, increments

Sequence E

:16R:CAOPTN	
:13A::CAON//011	Option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0512	Response deadline date
:98A::PAYD//200X0721	Pay date
:90B::OFFR//ACTU/GBP6686,	Price received at last increment
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//012	Option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0512	Response deadline date
:98A::PAYD//200X0721	Pay date
:90E::OFFR//TBSP	Price to be specified by account owner.
:16S:CAOPTN	

Sequence E (NOAC option not always applicable, depending on the sender)

:16R:CAOPTN	
:13A::CAON//901	CA option number
:22F::CAOP//NOAC	No action option
:17B::DFLT//Y	Default if no election is made
:98A::RDDT//200X0512	Response deadline date
:16S:CAOPTN	

MT 565 Corporate Action Instruction (1 – option 1)

Sequence A

:16R:GENL	
:20C::CORP//DTCH100056798	Corporate action reference
:20C::SEME//251247845	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//001001	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0167W72	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//88888	Safekeeping account
:93B::ELIG//UNIT/100000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash (lowest increment)
:36B::QINS//UNIT/60000,	Quantity instructed

:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice

Sequence A

:16R:GENL	
:20C::CORP//DTCH100056798	Corporate action reference
:20C::SEME//154802473	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Accepted for further processing.
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash and securities option
:36B::STAQ//UNIT/60000,	Quantity on which the status is given
:16S:CADETL	

MT 565 Corporate Action Instruction (2 – option 12)

Sequence A

:16R:GENL	
:20C::CORP//DTCH100056798	Corporate action reference
:20C::SEME//251247846	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//001001	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0167W72	Underlying securities
:16R:ACCTINFO	

:97A::SAFE//88888	Safekeeping account
:93B::ELIG//UNIT/100000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//012	CA option number
:22F::CAOP//CASH	Cash (at price specified by holder)
:36B::QINS//UNIT/40000,	Quantity instructed
:90B::OFFR//ACTU/GBP6650,	Price specified by holder
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice

Sequence A

:16R:GENL	
:20C::CORP//DTCH100056798	Corporate action reference
:20C::SEME//154802474	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247846	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Accepted for further processing.
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//012	CA option number
:22F::CAOP//CASH	Cash and securities option
:36B::STAQ//UNIT/40000,	Quantity on which the status is given
:16S:CADETL	

MT 564 Corporate Action Notice of Entitlement

Sequence A

:16R:GENL	
:20C::CORP//DTCH100056798	Corporate action reference
:20C::SEME//154802475	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	

:22F::CAEV//DTCH	Dutch Auction
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//154802472	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type(s)
:20C::RELA//251247845	Previously received message reference(s)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0167W72	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//88888	Safekeeping account
:93B::ELIG//UNIT/100000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0430	Record date
:92F::BIDI//GBP10,	Acceptable price increment used for submitting a bid
:90B::MINP//ACTU/GBP6586,	Minimum price at which a holder can bid
:90B::MAXP//ACTU/GBP6686,	Maximum price at which a holder can bid
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0512	Response deadline date
:90B::OFFR//ACTU/GBP6586,	Price received at first increment
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB00B0167W72	Underlying securities
:36B::ENTL//UNIT/60000,	Quantity of securities to be debited
:98A::PAYD//200X0721	Date securities will be debited
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//GBP395160000,	Gross amount

:19B::ENTL//GBP395160000,	Entitled amount
:98A::PAYD//200X0721	Payment date
:98A::VALU//200X0721	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//DTCH100056798	Corporate action reference
:20C::SEME//154802476	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//DTCH	Dutch Auction
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//154802475	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type(s)
:20C::RELA//251247845	Previously received message reference(s)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//88888	Safekeeping account
:35B:ISIN GB00B0167W72	Underlying security
:93B::ELIG//UNIT/100000,	Eligible unit balance
:93B::CONB//UNIT/60000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::PAYD//200X0721	Payment date
:98A::RDTE//200X0430	Record date
:92F::BIDI//GBP10,	Acceptable price increment used for submitting a bid
:90B::MINP//ACTU/GBP6586,	Minimum price at which a holder can bid
:90B::MAXP//ACTU/GBP6686,	Maximum price at which a holder can bid
:16S:CADETL	

Sequence D

:16R:CACONF	

:13A::CAON//001	Option number
:22F::CAOP//CASH	Cash option
:98A::RDDT//200X0512	Response deadline date
:90B::OFFR//ACTU/GBP6586,	Price received at first increment
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB00B0167W72	Underlying securities
:36B::PSTA//UNIT/60000,	Quantity of securities debited
:98A::POST//200X0721	Date securities were debited
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::GRSS//GBP395160000,	Gross amount
:19B::PSTA//GBP395160000,	Entitled amount
:98A::POST//200X0721	Posting date
:98A::VALU//200X0721	Value date
:16S:CASHMOVE	
:16S:CACONF	

26. DTCH: US Dutch Auction

Definition:

An action by a party wishing to acquire a security. Holders of the security are invited to make an offer to sell, within a specific price range. The acquiring party will buy from the holder with lowest offer.

Issue:

ISIN US42822Q1004

Terms:

Offer to purchase for cash up to 8,000,000 shares of its class A, class B and class C common stock in a "modified dutch auction" at a purchase price not in excess of USD 31.50 nor less than USD 29.00 per share in increments of USD 0.25.

Option 1: tender at a specified price
Elect to tender at a price not to exceed USD 31.50 and not less than USD 29.00 per share in bid increments of USD 0.25. This option is subject to proration if more than 8,000,000 shares are tendered.

Option 2: tender at an unspecified price
Shareholders may tender without specifying a price. Thereby maximizing their chance to participate in the tender offer. These shareholders will receive the price specified by the company and this price will be paid to all tendering shareholders who properly tendered their shares. This option is subject to proration if more than 8,000,000 shares are tendered.

Options 3 and 4: conditional tender
Shareholders may tender subject to the condition that a specified minimum number of the shares of the total share amount tendered is accepted by the offerer. The purchase may, if necessary to purchase the desired number of shares, purchase shares conditionally tendered (for which the condition was not initially satisfied and regarded as withdrawn), by lot. This option is subject to proration if more than 8,000,000 shares are tendered.
For example, if a beneficial owner wishes to tender 500 shares on the condition that a minimum of 300 shares is accepted, if fewer than 300 shares after proration are accepted, then the holder will not tender any shares.

For this event, conditional tenders can be made either at a specified or unspecified price.

Options 5 and 6: tender as an odd lot holder
Shareholders who own fewer than 100 shares and who validly tender all of the shares owned will be purchased totally at the purchase price (either specified or unspecified) and will be exempted from proration. This is reflected in the event by the front end lot quantity (FOLQ) of 99 shares. Odd lot shareholders cannot tender conditionally.

The offer is not conditional on any minimum number of shares being tendered. The offer is, however, subject to other conditions pursuant to the offer to purchase for cash.

The offer, withdrawal rights and proration period will expire at midnight on 16 March 200X. The response deadline is 11 March 200X.

Protect period: three NYSE trading days

Instruction description:

Four instructions are shown:
1. Instruction for option 1 – tender with a specified price
2. Instruction for option 2 - tender without a specified price
3. Instruction for option 3 – tender conditionally at unspecified price
4. Instruction for option 6 – tender with odd lot preference at unspecified price

Relative details and dates:

Response deadline date – 11 March 200X
Cash payment date – 24 March 200X

Messages:

MT 564 for the notification
MT 565 for the instructions of options 1, 2, 3 and 6
MT 567 for the instruction processing statuses of instructions of options 1, 2, 3 and 6
MT 566 for tender successful for instruction option 1

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//USDTCH3491759	Corporate Action reference
:20C::SEME//BCC25AAF504ADC00	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//DTCH	Dutch Auction
:22F::CAMV//VOLU	Voluntary event
:25D::PROC//COMP	Complete information
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN US42822Q1004	Underlying security ISIN
:16R:ACCTINFO	
:97A::SAFE//123456	Safekeeping account
:93B::ELIG//UNIT/190,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:92F::BIDI//USD0,25	Acceptable price increment used for submitting a bid
:90B::MINP//ACTU/USD31,50	Minimum price at which a holder can bid
:90B::MAXP//ACTU/USD29,	Maximum price at which a holder can bid
:36B::QTSO//UNIT/8000000,	Quantity sought
:36B:FOLQ//UNIT/99,	Front end odd lot quantity
:16S:CADETL	

Sequence E – Tender with a specified price

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//CASH	Cash option
:22F::OPTF//PROR	Option is subject to proration
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0311	Response deadline date
:98A::PAYD//200X0324	Pay date
:69E::REVO//UKWN/200X0316	Revocability period
:90E::OFFR//TBSP	Price to be specified
:16S:CAOPTN	

Sequence E – Tender without specifying a price

:16R:CAOPTN	
:13A::CAON//002	Option number
:22F::CAOP//CASH	Cash option
:22F::OPTF//PROR	Option is subject to proration
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0311	Response deadline date
:98A::PAYD//200X0324	Pay date
:69E::REVO//UKWN/200X0316	Revocability period
:90E::OFFR//UNSP	Tender at an unspecified price. Note: the UNSP code is available as from SR2007
:16S:CAOPTN	

Sequence E – Tender with a specified price with conditional quantities

:16R:CAOPTN	
:13A::CAON//003	Option number
:22F::CAOP//CASH	Cash option
:22F::OPTF//PROR	Option is subject to proration
:22F::OPTF//COND	Tender with conditional quantities
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0512	Response deadline date
:98A::PAYD//200X0721	Pay date
:69E::REVO//UKWN/200X0316	Revocability period
:90B::OFFR//TBSP	Price to be specified
:16S:CAOPTN	

Sequence E – Tender without specifying a price with conditional quantities

:16R:CAOPTN	
:13A::CAON//004	Option number
:22F::CAOP//CASH	Cash option
:22F::OPTF//PROR	Option is subject to proration
:22F::OPTF//COND	Tender with conditional quantities
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0311	Response deadline date
:98A::PAYD//200X0324	Pay date
:69E::REVO//UKWN/200X0316	Revocability period
:90E::OFFR//UNSP	Tender at an unspecified price. Note: the UNSP code is available as from SR2007
:16S:CAOPTN	

Sequence E – Tender as an odd lot holder with a specified price

:16R:CAOPTN	
:13A::CAON//005	Option number
:22F::CAOP//CASH	Cash option
:22F::OPTF//OLPF	Odd lot preference option
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0311	Response deadline date
:98A::PAYD//200X0324	Pay date
:90B::OFFR//TBSP	Price to be specified
:16S:CAOPTN	

Sequence E – Tender as an odd lot holder without specifying a price

:16R:CAOPTN	
:13A::CAON//006	Option number
:22F::CAOP//CASH	Cash option
:22F::OPTF//OLPF	Odd lot preference option
:17B::DFLT//N	This is NOT the default
:98A::RDDT//200X0311	Response deadline date
:98A::PAYD//200X0324	Pay date
:90E::OFFR//UNSP	Tender at an unspecified price. Note: the UNSP code is available as from SR2007
:16S:CAOPTN	

Sequence E - NOAC option not always applicable, depending on the sender

:16R:CAOPTN	
:13A::CAON//901	CA option number
:22F::CAOP//NOAC	No action option
:17B::DFLT//Y	Default if no election is made
:98A::RDDT//200X0311	Response deadline date
:16S:CAOPTN	

MT 565 Corporate Action Instruction (1 – option 1 – Tender with a specified price)

<u>Sequence A</u>

:16R:GENL	
:20C::CORP//USDTCH3491759	Corporate action reference
:20C::SEME//251247845	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//BCC25AAF504ADC00	Previously received message reference
:16S:LINK	
:16S:GENL	

<u>Sequence B</u>

:16R:USECU	
:35B:ISIN US42822Q1004	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//123456	Safekeeping account
:93B::ELIG//UNIT/190,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

<u>Sequence D</u>

:16R:CAINST	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash
:36B::QINS//UNIT/190,	Quantity instructed
:90B::OFFR//ACTU/USD29,75	Price per share to be received by holders tendering shares.
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice (1 – option 1 – Tender with a specified price)

<u>Sequence A</u>

:16R:GENL	
:20C::CORP//USDTCH3491759	Corporate action reference
:20C::SEME//154802474	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference

:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Accepted for further processing.
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash and securities option
:36B::STAQ//UNIT/190,	Quantity on which the status is given
:16S:CADETL	

MT 565 Corporate Action Instruction (2 – option 2 – Tender without a specified price)

Sequence A

:16R:GENL	
:20C::CORP//USDTCH3491759	Corporate action reference
:20C::SEME//251247845	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//BCC25AAF504ADC00	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN US42822Q1004	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//123456	Safekeeping account
:93B::ELIG//UNIT/190,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//002	CA option number
:22F::CAOP//CASH	Cash
:36B::QINS//UNIT/190,	Quantity instructed
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice (2 – option 2 – Tender without a specified price)

Sequence A

:16R:GENL	
:20C::CORP//USDTCH3491759	Corporate action reference
:20C::SEME//154802474	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Accepted for further processing.
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//002	CA option number
:22F::CAOP//CASH	Cash and securities option
:36B::STAQ//UNIT/190,	Quantity on which the status is given
:16S:CADETL	

MT 565 Corporate Action Instruction (3 – option 3 – Tender conditionally at an unspecified price)

Sequence A

:16R:GENL	
:20C::CORP//USDTCH3491759	Corporate action reference
:20C::SEME//251247845	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//BCC25AAF504ADC00	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN US42822Q1004	Underlying securities
:16R:ACCTINFO	

:97A::SAFE//123456	Safekeeping account
:93B::ELIG//UNIT/190,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

<u>Sequence D</u>

:16R:CAINST	
:13A::CAON//003	CA option number
:22F::CAOP//CASH	Cash
:36B::QINS//UNIT/190,	Quantity instructed
:36B::COND//UNIT/150,	Quantity instructed, take no less than 150
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice (3 – option 3 – Tender conditionally at an unspecified price)

<u>Sequence A</u>

:16R:GENL	
:20C::CORP//USDTCH3491759	Corporate action reference
:20C::SEME//154802474	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Accepted for further processing.
:16S:STAT	
:16S:GENL	

<u>Sequence B</u>

:16R:CADETL	
:13A::CAON//003	CA option number
:22F::CAOP//CASH	Cash and securities option
:36B::STAQ//UNIT/190,	Quantity on which the status is given
:16S:CADETL	

MT 565 Corporate Action Instruction (4 – option 6 – Tender with odd lot preference at an unspecified price)

<u>Sequence A</u>

:16R:GENL	
:20C::CORP//USDTCH3491759	Corporate action reference

:20C::SEME//251247845	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//BCC25AAF504ADC00	Previously received message reference
:16S:LINK	
:16S:GENL	

<u>Sequence B</u>

:16R:USECU	
:35B:ISIN US42822Q1004	Underlying securities
:16R:ACCTINFO	
:97A::SAFE//123456	Safekeeping account
:93B::ELIG//UNIT/190,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

<u>Sequence D</u>

:16R:CAINST	
:13A::CAON//006	CA option number
:22F::CAOP//CASH	Cash
:36B::QINS//UNIT/20,	Quantity instructed
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice (4 – option 6 – Tender with odd lot preference at an unspecified price)

<u>Sequence A</u>

:16R:GENL	
:20C::CORP//USDTCH3491759	Corporate action reference
:20C::SEME//154802474	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//DTCH	Dutch Auction
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//251247845	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Accepted for further processing.
:16S:STAT	
:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//006	CA option number
:22F::CAOP//CASH	Cash and securities option
:36B::STAQ//UNIT/20,	Quantity on which the status is given
:16S:CADETL	

MT 566 Corporate Action Confirmation (1 – option 1 – Tender with a specified price

Sequence A

:16R:GENL	
:20C::CORP//DTCH100056798	Corporate action reference
:20C::SEME//154805000	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//DTCH	Dutch Auction
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//BCC25AAF504ADC00	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type(s)
:20C::RELA//251247845	Previously received message reference(s)
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//123456	Safekeeping account
:35B:ISIN US42822Q1004	Underlying security
:93B::ELIG//UNIT/190,	Eligible unit balance
:93B::CONB//UNIT/190,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:92F::BIDI//USD0,25	Acceptable price increment used for submitting a bid
:90B::MINP//ACTU/USD31,50	Minimum price at which a holder can bid
:90B::MAXP//ACTU/USD29,	Maximum price at which a holder can bid
:36B::QTSO//UNIT/8000000,	Quantity sought
:36B::FOLQ//UNIT/99,	Front end odd lot quantity
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	Option number
:22F::CAOP//CASH	Cash option
:98A::RDDT//200X0311	Response deadline date
:90B::OFFR//ACTU/USD29,75	Price to be received by holders tendering shares
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN US42822Q1004	Underlying securities
:36B::PSTA//UNIT/190,	Quantity of securities debited
:98A::POST//200X0324	Date securities were debited
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit indicator
:19B::PSTA//USD5652,5	Entitled amount
:98A::POST//200X0324	Posting date
:98A::VALU//200X0324	Value date
:16S:CASHMOVE	
:16S:CACONF	

27. EXOF: Exchange (Complex)

Definitions:

A complex reorganisation requiring three ISO 15022 events.
The first two events have the same underlying security.
In the first event an interim 'B' share is distributed (RHDI).
In the second event, an exchange (EXCH), the underlying shares are debited and in exchange a new recapitalised share is credited
The interim 'B' share is the underlying security in the third event, a repurchase offer (BIDS).
The interim 'B' shares may be surrendered as:
  o either a redemption
  o or a dividend, the choice dependent on the tax position of the holder,
  o or the interim 'B' shares may be surrendered for a further 'B' share which may be surrendered in the future for a similar distribution, again dependent on the tax position of the holder.
The events are cross-referenced by the linkage sequence.

RHDI – Intermediate Securities Distribution
The distribution of intermediate securities or privilege that gives the holder the right to take part in a future event.

EXOF – Exchange
Exchange of holdings for other securities and/or cash. The exchange can be either mandatory or voluntary involving the exchange of outstanding securities for different securities and/or cash. For example "exchange offer" and "capital reorganisation".

BIDS - Repurchase Offer
Issuer bid; Reduction of circulating shares; Reverse Rights. Offer by Issuing Company to existing shareholders to repurchase the company's own shares or other securities convertible into shares. Repurchase offer may include the distribution of renounceable or non renounceable rights. Objective of this offer is a reduction in the number of outstanding shares.

Issue:

Event 1   ISIN GB00B0167W72
Event 2   ISIN GB00B0167W72
Event 3   ISIN GB00B0SWJX34

Terms:

The first event (RHDI) is mandatory, the additional for existing ratio is 1 for 1, ie, 1 interim 'B' share for each underlying.

The second event (EXCH) is mandatory, the new for old ratio is 3 for 4, ie 3 recapitalised shares for 4 underlying.

The third event (BIDS) is mandotory with options, the distribution is either:
  o GBP2, as a redemption, the default, or
  o GBP2, as a dividend or

- distribution of a further 'B' share in place of the interim, at a new for old rate of 1 for 1.

Relative details and dates:

The first event record date is 12 May 200X
The first event posting date is 15 May 200X
The second event record date is 12 May 200X
The second event posting date is 15 May 200X
The third event record date is 19 May 200X
The third event response deadline date is 19 May 200X at 12 noon
The third event posting date for the debit of the interim 'B' share is 22 May 200X.
The third event posting date for the credit of the 'B' share is 22 May 200X.
The third event posting date for the credit of the cash (redemption and dividend) is 26 May 200X.

Instruction description:

The holder will elect a portion of their holding for the dividend and the remainder for the 'B' share.

Messages:

Note that the messages of the third event may be sent before the completion of the first event.
Event 1
MT 564 for notification of the mandatory Distribution of the interim security
MT 564 for entitlement of the mandatory Distribution of the interim security
MT 566 for confirmation of the mandatory Distribution of the interim security
Event 2
MT 564 for notification of the mandatory Exchange
MT 564 for entitlement of the mandatory Exchange
MT 566 for confirmation of the mandatory Exchange
Event 3
MT 564 for notification of the choice Repurchase Offer
MT 565 for instruction – option 2 dividend
MT 567 for instruction processing status
MT 565 for instruction – option 3 'B' share
MT 567 for instruction processing status
MT 564 for notice of entitlement.
MT 566 for confirmation of the option 2 debit of the underlying security
MT 566 for confirmation of the option 3 debit of the underlying security and credit of the outturn security
MT 566 for confirmation of the option 2 credit of the dividend

Event 1 - Message 1- Notification – MT 564

Sequence A

:16R:GENL	
:20C::CORP//100056797	Corporate Action reference
:20C::SEME//000998	Senders Reference
:20C::COAF//	Official Corporate Action Event Reference

BI01593212345	
:23G:NEWM	New message
:22F::CAEV//RHDI	Intermediate security distribution
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100056798	Linked corporate action reference – Exchange Offer
:16S:LINK	
:16R:LINK	
:20C::CORP//100069515	Linked corporate action reference – B share repurchase offer
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0167W72	Underlying security ISIN
:16R:ACCTINFO	
:97A::SAFE//44444	Safekeeping account
:93B::ELIG//UNIT/120000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0512	Record date
:98A::XDTE//200X0515	Ex date[27]
:22F::RHDI//BIDS	Intermediate security will be subject to a repurchase offer/reverse rights
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:17B::DFLT//Y	This is the default
:35B:ISIN GB00B0SXQG84	New interim B share ISIN
:98A::PAYD//200X0515	Pay date
:92D::ADEX//1,/1,	1 additional share for 1 underlying share
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:17B::DFLT//Y	This is the default

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[27] Not applicable in all markets.

:16R:SECMOVE	
:22H::CRDB//CRED	Credit
:35B:ISIN GB00B0SXQG84	New interim B share ISIN
:92D::ADEX//1,/1,	1 additional share for 1 underlying share
:98A::PAYD//200X0515	Pay date
:16S:SECMOVE	
:16S:CAOPTN	

Event 1 – Message 2- Entitlement – MT 564

Sequence A

:16R:GENL	
:20C::CORP//100056798	Corporate Action reference
:20C::SEME//000999	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Entitlement message
:22F::CAEV//RHDI	Intermediate security distribution
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100056798	Linked corporate action reference – Exchange Offer
:16S:LINK	
:16R:LINK	
:20C::CORP//100069515	Linked corporate action reference – B share repurchase offer
:16S:LINK	
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//000998	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0167W72	Underlying security ISIN
:16R:ACCTINFO	
:97A::SAFE//44444	Safekeeping account
:93B::ELIG//UNIT/120000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	

:98A::RDTE//200X0512	Record date
:98A::XDTE//200X0515	Ex date[28]
:22F::RHDI//BIDS	Intermediate security will be subject to a repurchase offer/reverse rights
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:17B::DFLT//Y	This is the default
:16R:SECMOVE	
:22H::CRDB//CRED	Credit
:35B:ISIN GB00B0SXQG84	New interim B share ISIN
:36B::ENTL//UNIT/120000,	Quantity of securities to be credited
:92D::ADEX//1,/1,	1 additional share for 1 underlying share
:98A::PAYD//200X0515	Pay date
:16S:SECMOVE	
:16S:CAOPTN	

Event 1 – Message 3- Confirmation – MT 566

Sequence A

:16R:GENL	
:20C::CORP//100056798	Corporate Action reference
:20C::SEME//001000	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//RHDI	Intermediate security distribution
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100056798	Linked corporate action reference – Exchange Offer
:16S:LINK	
:16R:LINK	
:20C::CORP//100069515	Linked corporate action reference – B share repurchase offer
:16S:LINK	
:16R:LINK	

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[28] Not applicable in all markets.

:13A::LINK//564	Previously sent message type
:20C::PREV//000999	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//44444	Safekeeping account
:35B:ISIN GB00B0167W72	Underlying security ISIN
:93B::ELIG//UNIT/120000,	Eligible unit balance
:93B::CONB//UNIT/120000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::RDTE//200X0512	Record date
:98A::XDTE//200X0515	Ex date[29]
:98A::PAYD//200X0515	Payment date
:22F::RHDI//BIDS	Intermediate security will be subject of a repurchase offer/reverse rights
:16S:CADETL	

Sequence D

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:16R:SECMOVE	
:22H::CRDB//CRED	Credit
:35B:ISIN GB00B0SXQG84	New interim B share ISIN
:36B::PSTA//UNIT/120000,	Quantity of securities credited
:92D::ADEX//1,/1,	1 additional share for 1 underlying share
:98A::POST//200X0515	Pay date
:16S:SECMOVE	
:16S:CAOPTN	

Event 2 - Message 1- Notification – MT 564

Sequence A

:16R:GENL	
:20C::CORP//100056798	Corporate Action reference
:20C::SEME//001001	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message

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[29] Not applicable in all markets.

:22F::CAEV//EXOF	Exchange Offer
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100056797	Linked corporate action reference – intermediate security distribution
:16S:LINK	
:16R:LINK	
:20C::CORP//100069515	Linked corporate action reference – B share repurchase offer
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0167W72	Underlying security ISIN
:16R:ACCTINFO	
:97A::SAFE//44444	Safekeeping account
:93B::ELIG//UNIT/120000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0512	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:22F::DISF//CINL	Cash in lieu of fractions
:17B::DFLT//Y	This is the default
:35B:ISIN GB00B0SWJX34	New reeapitalised security ISIN
:98A::PAYD//200X0515	Pay date
:92D::NEWO//3,/4,	3 new shares for every 4 underlying shares
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:22F::DISF//CINL	Cash in lieu of fractions
:17B::DFLT//Y	This is the default
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit
:35B:ISIN GB00B0167W72	Underlying security ISIN

:98A::PAYD//200X0515	Pay date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit
:35B:ISIN GB00B0SWJX34	New recapitalised security ISIN
:98A::PAYD//200X0515	Pay date
:92D::NEWO//3,/4,	3 new shares for every 4 underlying shares
:16S:SECMOVE	
:16S:CAOPTN	

Event 2 - Message 2- Entitlement – MT 564

Sequence A

:16R:GENL	
:20C::CORP//100056798	Corporate Action reference
:20C::SEME//001002	Senders Reference
:23G:REPE	Entitlement message
:22F::CAEV//EXOF	Exchange Offer
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100056797	Linked corporate action reference – intermediate security distribution
:16S:LINK	
:16R:LINK	
:20C::CORP//100069515	Linked corporate action reference – B share repurchase offer
:16S:LINK	
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//001001	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0167W72	Underlying security ISIN
:16R:ACCTINFO	
:97A::SAFE//44444	Safekeeping account
:93B::ELIG//UNIT/120000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0512	Record date

:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:22F::DISF//CINL	Cash in lieu of fractions
:17B::DFLT//Y	This is the default
:92D::NEWO//3,/4,	3 new shares for every 4 underlying shares
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit
:35B:ISIN GB00B0167W72	Underlying security ISIN
:36B::ENTL//UNIT/120000,	Quantity of securities to be debited
:98A::PAYD//200X0515	Pay date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit
:35B:ISIN GB00B0SWJX34	New recapitalised security ISIN
:36B::ENTL//UNIT/90000,	Quantity of securities to be credited
:98A::PAYD//200X0515	Pay date
:92D::NEWO//3,/4,	3 new shares for every 4 underlying shares
:16S:SECMOVE	
:16S:CAOPTN	

Event 2 - Message 3- Confirmation – MT 566

Sequence A

:16R:GENL	
:20C::CORP//100056798	Corporate Action reference
:20C::SEME//001003	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//EXOF	Exchange Offer
:22F::CAMV//MAND	Mandatory indicator
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100056797	Linked corporate action reference – intermediate security distribution
:16S:LINK	
:16R:LINK	
:20C::CORP//100069515	Linked corporate action reference – B share repurchase offer
:16S:LINK	

:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//001002	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//44444	Safekeeping account
:35B:ISIN GB00B0167W72	Underlying security ISIN
:93B::ELIG//UNIT/120000,	Eligible unit balance
:93B::CONB//UNIT/120000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::RDTE//200X0512	Record date
:98A::PAYD//200X0515	Pay date
:16S:CADETL	

Sequence D

:16R:CAOPTN	
:13A::CAON//001	Option number
:22F::CAOP//SECU	Securities option
:22F::DISF//CINL	Cash in lieu of fractions
:92D::NEWO//3,/4,	3 new shares for every 4 underlying shares
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit
:35B:ISIN GB00B0167W72	Underlying security ISIN
:36B::PSTA//UNIT/120000,	Quantity of underlying securities debited
:98A::POST//200X0515	Pay date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit
:35B:ISIN GB00B0SWJX34	New recapitalised security ISIN
:36B::PSTA//UNIT/90000,	Quantity of securities credited
:98A::POST//200X0515	Pay date
:92D::NEWO//3,/4,	3 new shares for every 4 underlying shares
:16S:SECMOVE	
:16S:CAOPTN	

Event 3 - Message 1 – Notification MT 564

Sequence A

:16R:GENL	
:20C::CORP//100069515	Corporate action reference
:20C::SEME//00104	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//BIDS	Repurchase offer
:22F::CAMV//CHOS	Choice event
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100056797	Linked corporate action reference – intermediate security distribution
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0SXQG84	Underlying security ISIN (interim 'B' share)
:16R:ACCTINFO	
:97A::SAFE//44444	Safekeeping account
:93B::ELIG//UNIT/120000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0519	Record date
:98A::REDM//200X0522	Redemption date of interim 'B' share
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	Option 1 - Redemption
:22F::CAOP//CASH	Cash option
:90B::OFFR//ACTU/GBP2,	Offer price
:17B::DFLT//Y	Default option
:98C::RDDT//200X0519120000	Response deadline date and time
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit
:35B:ISIN GB00B0SXQG84	Underlying security ISIN (interim 'B' share)
:98A::PAYD//200X0522	Pay date
:16S:SECMOVE	
:16R:CASHMOVE	
:98A::PAYD//200X0526	Pay date
:16S:CASHMOVE	
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//002	Option 2 – Single Dividend
:22F::CAOP//CASH	Cash option
:17B::DFLT//N	Not the default
:98C::RDDT//200X0519120000	Response deadline date and time
:92F::NETT//GBP2,	Net rate – Note: NETT is used in UK but use of NETT vs GRSS depends on the national market practice.
:92A::TAXR//10,	Tax rate
:16R:SECMOVE[30]	
:22H::CRDB//DEBT	Debit
:35B:ISIN GB00B0SXQG84	Underlying security ISIN (interim 'B' share)
:98A::PAYD//200X0522	Pay date
:16S:SECMOVE	
:16R:CASHMOVE	
:98A::PAYD//200X0526	Pay date
:16S:CASHMOVE	
:16S:CAOPTN	

Sequence E

:16R:CAOPTN	
:13A::CAON//003	Option 3
:22F::CAOP//SECU	Securities option
:17B::DFLT//N	Not the default
:98C::RDDT//200X0519120000	Response deadline date and time
:92D::NEWO//1,/1,	1 new share for 1 old share
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit
:35B:ISIN GB00B0SXQG84	Underlying security ISIN (interim 'B' share)
:98A::PAYD//200X0522	Pay date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit
:35B:ISIN GB00B0SXD233	New 'B' share ISIN
:98A::PAYD//200X0522	Pay date
:92D::NEWO//1,/1,	1 new share for 1 old share
:16S:SECMOVE	
:16S:CAOPTN	

Event 3 - Message 2 – Instruction – MT 565 – Option 2

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[30] The presence of the movement sequences in the notifications for event 3 is an illustration of the D vs E guidelines, ie, the sequences are in this case present out of necessity.

Sequence A

:16R:GENL	
:20C::CORP//100069515	Corporate action reference
:20C::SEME//AAA	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//BIDS	Repurchase offer
:16R:LINK	
:13A::LINK//564	Related message type
:20C::RELA//00104	Related message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0SXQG84	Underlying security ISIN
:16R:ACCTINFO	
:97A::SAFE//44444	Safekeeping account
:93B::ELIG//UNIT/120000,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//002	Option 2
:22F::CAOP//CASH	Cash option (single dividend)
:36B::QINS//UNIT/40000,	Quantity instructed
:16S:CAINST	

Event 3 – Message 3 – Status – MT 567 – Option 2

Sequence A

:16R:GENL	
:20C::CORP//100069515	Corporate action reference
:20C::SEME//00105	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction Status
:22F::CAEV//BIDS	Repurchase offer
:16R:LINK	
:13A::LINK//565	Related message type
:20C::RELA//AAA	Related message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Instruction accepted for further processing
:16R:STAT	

:16R:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//002	Option 1
:22F::CAOP//CASH	Cash option
:36B::STAQ//UNIT/40000,	Status quantity
:16S:CADETL	

Event 3 - Message 4 – Instruction – MT 565 – Option 3

Sequence A

:16R:GENL	
:20C::CORP//100069515	Corporate action reference
:20C::SEME//AAB	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//BIDS	Repurchase offer
:16R:LINK	
:13A::LINK//564	Related message type
:20C::RELA//00104	Related message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0SXQG84	Underlying security ISIN
:16R:ACCTINFO	
:97A::SAFE//44444	Safekeeping account
:93B::ELIG//UNIT/120000,	Eligible balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CAINST	
:13A::CAON//003	Option 3
:22F::CAOP//SECU	Security option (interim 'B' share for 'B' share)
:36B::QINS//UNIT/80000,	Quantity instructed
:16S:CAINST	

Event 3 – Message 5 – Status – MT 567 – Option 3

Sequence A

:16R:GENL	
:20C::CORP//100069515	Corporate action reference
:20C::SEME//00106	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction Status
:22F::CAEV//BIDS	Repurchase offer
:16R:LINK	
:13A::LINK//565	Related message type
:20C::RELA//AAB	Related message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Instruction accepted for further processing
:16R:STAT	
:16R:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//003	Option 3
:22F::CAOP//SECU	Security option (interim 'B' share for 'B' share)
:36B::STAQ//UNIT/80000,	Status quantity
:16S:CADETL	

Event 3 - Message 6 – Notification of Final Entitlement – MT 564[31]

Sequence A

:16R:GENL	
:20C::CORP//100069515	Corporate action reference
:20C::SEME//00107	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Entitlement message
:22F::CAEV//BIDS	Repurchase offer
:22F::CAMV//CHOS	Choice event
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100056797	Linked corporate action reference – intermediate security distribution
:16S:LINK	
:16R:LINK	

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[31] Although in this example, the final entitlement is included for both options, more than one notice of final entitlement can be sent by the servicer (one per option in this case) if that is convenient.

:13A::LINK//564	Previous message type
:20C::PREV//00104	Previous message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN GB00B0SXQG84	Underlying security ISIN ('B' share)
:16R:ACCTINFO	
:97A::SAFE//44444	Safekeeping account
:93B::ELIG//UNIT/120000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::RDTE//200X0519	Record date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//002	Option 2 – Single Dividend
:22F::CAOP//CASH	Cash option
:17B::DFLT//N	Not the default
:98C::RDDT//200X0519120000	Response deadline date and time
:92F::NETT//GBP2,	Net rate[32]
:92A::TAXR//10,	Tax rate
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit
:35B:ISIN GB00B0SXQG84	Underlying security ISIN (interim 'B' share)
:36B::ENTL//UNIT/40000,	
:98A::PAYD//200X0522	Pay date
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	
:19B::ENTL//GBP80000,	
:19B::TAXR//GBP8000,	
:19B::NETT//GBP72000,	Net amount[33]
:98A::PAYD//200X0526	Pay date
:98A::VALU//200X0526	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

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[32] Gross rate should be used when applicable to the market. This is only an example.

[33] Gross amount should be used when applicable to the market. This is only an example.

Sequence E

:16R:CAOPTN	
:13A::CAON//003	Option 3
:22F::CAOP//SECU	Securities option
:17B::DFLT//N	Not the default
:98C::RDDT//200X0519120000	Response deadline date and time
:92D::NEWO//1,/1,	1 new share for 1 old share
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit
:35B:ISIN GB00B0SXQG84	Underlying security ISIN (interim 'B' share)
:36B::ENTL//UNIT/40000,	
:98A::PAYD//200X0522	Pay date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit
:35B:ISIN GB00B0SXD233	New 'B' share ISIN
:36B::ENTL//UNIT/80000,	
:98A::PAYD//200X0522	Pay date
:92D::NEWO//1,/1,	1 new share for 1 old share
:16S:SECMOVE	
:16S:CAOPTN	

Event 3 - Message 7– Confirmation – MT 566 - Option 2 Debit of Underlying

Sequence A

:16R:GENL	
:20C::CORP//100069515	Corporate Action reference
:20C::SEME//00108	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//BIDS	Repurchase Offer
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100069515	Linked corporate action reference
:16S:LINK	
:16R:LINK	
:13A::LINK//564	
:20C::PREV//00107	Previous message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	
:20C::RELA//AAA	Related message reference

:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//44444	Safekeeping account
:35B:ISIN GB00B0SXQG84	Underlying security ISIN
:93B::CONB//UNIT/40000,	Confirmation balance
:93B::ELIG//UNIT/120000,	Eligible unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::RDTE//200X0519	Record date
:98A::PAYD//200X0522	Pay date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//002	Option number
:22F::CAOP//CASH	Cash option
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit
:35B:ISIN GB00B0SXQG84	Interim 'B' share ISIN
:36B::PSTA//UNIT/40000,	Posting quantity
:98A::POST//200X0522	Posting date
:16S:SECMOVE	
:16S:CACONF	

Event 3 - Message 8 – Confirmation – MT 566 - Option 3 Credit of Security

Sequence A

:16R:GENL	
:20C::CORP//100069515	Corporate Action reference
:20C::SEME//00109	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//BIDS	Repurchase Offer
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100069515	Linked corporate action reference
:16S:LINK	
:16R:LINK	
:13A::LINK//564	
:20C::PREV//00107	Previous message reference
:16S:LINK	

:16R:LINK	
:13A::LINK//565	
:20C::RELA//AAB	Related message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//44444	Safekeeping account
:35B:ISIN GB00B0SXQG84	Underlying security ISIN
:93B::CONB//UNIT/80000,	Confirmation balance
:93B::ELIG//UNIT/120000,	Eligible unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::RDTE//200X0519	Record date
:98A::PAYD//200X0522	Pay date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//003	Option number
:22F::CAOP//SECU	Cash option
:92D::NEWO//1,/1,	1 new share for 1 old share
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit
:35B:ISIN GB00B0SWJX34	Interim 'B' share ISIN
:36B::PSTA//UNIT/80000,	Posting quantity
:98A::POST//200X0522	Posting date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit
:35B:ISIN GB00B0SXD233	'B' share ISIN
:36B::PSTA//UNIT/80000,	Posting quantity
:98A::POST//200X0522	Posting date
:92D::NEWO//1,/1,	1 new share for 1 old share
:16S:SECMOVE	
:16S:CACONF	

Event 3 - Message 9 – Confirmation– MT 566 - Option 2 Credit of Cash

Sequence A

:16R:GENL	
:20C::CORP//100069515	Corporate Action reference
:20C::SEME//00110	Senders Reference

:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//BIDS	Repurchase Offer
:25D::PROC//COMP	Complete information
:16R:LINK	
:20C::CORP//100069515	Linked corporate action reference
:16S:LINK	
:16R:LINK	
:13A::LINK//564	
:20C::PREV//00107	Previous message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	
:20C::RELA//AAA	Related message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//44444	Safekeeping account
:35B:ISIN GB00B0SXQG84	Underlying security ISIN
:93B::CONB//UNIT/40000,	Confirmation balance
:93B::ELIG//UNIT/120000,	Eligible unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::RDTE//200X0519	Record date
:98A::PAYD//200X0526	Pay date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//002	Option number
:22F::CAOP//CASH	Cash option
:92F::NETT//GBP2,	Net rate[34]
:92A::TAXR//10,	Tax rate
:16R:CASHMOVE	
:19B::NETT//GBP72000,	Net amount[35]
:19B::PSTA//GBP80000,	
:98A::POST//200X0526	Posting date
:98A::VALU//200X0526	Value Date
:16S:CASHMOVE	

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[34] Gross rate should be used when applicable to the market. This is only an example.

[35] Gross amount should be used when applicable to the market. This is only an example.

28. EXWA: Warrant Exercise

Three different warrant exercise scenarios will be described hereafter, they will be highlighted using the A, B and C letters.

Definition:
Option offered to holders to:
- A) buy (call warrant) a specific amount of stock, or commodity,
- B) buy (call warrant) a specific amount of cash, or commodity,
- C) sell (put warrant) a specific amount of cash, or commodity,

at a predetermined price, during a predetermined period of time.

Basis Issue name:
Deutsche Bank AG, London Branch 210907
ISIN DE000DB8AVA2

Terms
A) and B) The European Call warrant option will be exercisable only if the Exercise Price is less than the market Price.
C) The European Put warrant option will be exercisable only if the market Price is less than the Exercise Price.

The Exercise Price is equal to GBP 2.6
The Exercise Ratio is equal to 1 share per 1 Warrant.

Relative dates:
Expiration Date - September 21, 200X
Payment date - September 26, 200X
Exercise Period – From September 21, 200X to September 21, 200X as it is a European style warrant.

Underlying Issue name:
BT Group PLC shares
ISIN GB0030913577

Transaction description:
The account 98-0112441-05 holds a position of 4,905,000 unit of Deutsche Bank AG, London Branch 210907 warrants as a settled position.
- A) The exercise price of GBP2.6 of the warrant being less than the market price, the holder instructs in order to exercise his warrants to receive 4,905,000 unit of the underlying security (BT Group PLC Shares).
- B) The exercise price of GBP2.6 of the warrant being less than the market price, the holder instructs in order to exercise his warrants to receive the difference between the market price and the exercise prise of GBP2.6 for all his 4,905,000 unit of the underlying security (BT Group PLC Shares).
- C) The market price of the warrant being less than the exercise price of GBP2.6, the holder instructs in order to exercise his warrants to receive the difference between the exercise prise of GBP2.6 and the market price for all his 4,905,000 unit of the underlying security (BT Group PLC Shares).

Messages:
A) Example of CALL warrant paying Security.
MT 564 for the notification
MT 565 for the instruction
MT 567 for the instruction processing status
MT 564 for the notice of entitlement
MT 566 for the confirmation

B) Example of CALL warrant paying Cash.
MT 564 for the notice of entitlement[*]

C) Example of PUT warrant paying Cash.
MT 564 for the notice of entitlement[*]

Scenario A

MT 564 Corporate Action Notification – CALL warrant paying Security

Sequence A

:16R:GENL	
:20C::CORP//EXWA3437592	Corporate action reference
:20C::SEME//2008189-012	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//EXWA	Warrant Exercise
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:16R:FIA	
:12B::OPST//EURO	**European Style warrant**

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[*] All the other SWIFTs of the scenario B and C (MT565, MT567, MT566, …) can be derived from all the SWIFTs of the scenario A by taking into account the securities and cash movements of the given notice of entitlement MT564 of scenario B and C respectively.

:16S:FIA	
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/4905000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::ANOU//200X0809	Announcement date
:98A::REDM//200X0921	Redemption date
:69A::PWAL//200X0921/200X0921	Period of Action
:17B::CERT//Y	Certification Flag
:22F::DITY//ROLL	Rolling Event Indicator
:22F::CEFI//ELEC	Certification Format Indicator.
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:94C::NDOM//US	Country of Non domicile
:17B::DFLT//N	This is Not the Default
:98C::MKDT//200X09111000	Market Deadline date
:98C::RDDT//200X09101500	Response Deadline date
:98A::EXPI//200X0921	Expiration date
:69A::PWAL//200X0921/200X0921	Period of Action
:92A::NEWO//1,1	New to Old Ratio.
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:98A::PAYD//200X0926	Payment date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN GB0030913577 SHS BT GROUP PLC	Underlying securities
:22F::DISF//RDDN	Disposition of Fractions Indicator.
:90B::EXER//ACTU/GBP2,6	Exercise Price

:98A::PAYD//200X0926	Payment date
:92A::NEWO//1,1	New to Old Ratio.
:16S:SECMOVE	

:16R:CASHMOVE	
:22H::CRDB//DEBT	Debit
:97A::CASH//ABC	Cash account if needed
:98A::PAYD//200X0926	Date cash will be debited
:16S:CASHMOVE	
:16S:CAOPTN	

Sequence E (NOAC option)

:16R:CAOPTN	
:13A::CAON//901	CA option number
:22F::CAOP//NOAC	No action option
:17B::DFLT//Y	This is the default
:16S:CAOPTN	

MT 565 Corporate Action Instruction – CALL warrant paying Security

Sequence A

:16R:GENL	
:20C::CORP//EXWA3437592	Corporate Action Reference
:20C::SEME//2008666661	Senders Reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	New message
:22F::CAEV//EXWA	Warrant Exercise
:16R:LINK	
:13A::LINK//564	Previously received message type
:20C::RELA//2008189-012	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:16R:FIA	
:12B::OPST//EURO	European Style warrant

:16S:FIA	
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/4905000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence C

:16R:BENODET	
:95V::OWND//customer	Beneficial Owners' ID
:94C::NDOM//US	**Country of Non domicile**
:36B::OWND//UNIT/4905000,	Quantity of Securities Owned
:16S:BENODET	

Sequence D

:16R:CAINST	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:36B::QINS//UNIT/4905000,	Quantity instructed
:16S:CAINST	

MT 567 Corporate Action Status and Processing Advice – CALL warrant paying Security

Sequence A

:16R:GENL	
:20C::CORP//EXWA3437592	Corporate action reference
:20C::SEME//2008087AB002	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:INST	Instruction status
:22F::CAEV//EXWA	Warrant Exercise
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::RELA//2008666661	Previously received message reference
:16S:LINK	
:16R:STAT	
:25D::IPRC//PACK	Accepted for further processing.
:16S:STAT	

:16S:GENL	

Sequence B

:16R:CADETL	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:36B::STAQ//UNIT/4905000,	Quantity on which the status is given
:16S:CADETL	

MT 564 Corporate Action Notice of Entitlement – CALL warrant paying Security

Sequence A

:16R:GENL	
:20C::CORP//EXWA3437592	Corporate action reference
:20C::SEME//200847815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//EXWA	Warrant Exercise
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	*Previously received message type*
:20C::PREV//2008666661	*Previously received message reference*
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:16R:FIA	
:12B::OPST//EURO	**European Style warrant**

:16S:FIA	
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/4905000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::ANOU//200X0809	Announcement date
:98A::REDM//200X0921	Redemption date
:69A::PWAL//200X0921/200X0921	Period of Action
:22F::DITY//ROLL	Rolling Event Indicator
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:17B::DFLT//N	This is Not the Default
:98C::MKDT//200X09111000	Market Deadline date
:98C::RDDT//200X09101500	Response Deadline date
:98A::EXPI//200X0921	Expiration date
:69A::PWAL//200X0921/200X0921	Period of Action
:92A::NEWO//1,1	New to Old Ratio.
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:98A::PAYD//200X0926	Payment date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN GB0030913577 SHS BT GROUP PLC	Underlying securities
:22F::DISF//RDDN	Disposition of Fractions Indicator.
:90B::EXER//ACTU/GBP2,6	Exercise Price
:98A::PAYD//200X0926	Payment date
:92A::NEWO//1,1	New to Old Ratio.
:16S:SECMOVE	

:16R:CASHMOVE	
:22H::CRDB//DEBT	Debit
:97A::CASH//ABC	Cash account if needed
:19B::ENTL//GBP12753000,	Cash amount to be debited
:19B::GRSS//GBP12753000,	Gross amount to be debited
:98A::PAYD//200X0926	Date cash will be debited
:98A::VALU//200X0610	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation – CALL warrant paying Security

Sequence A

:16R:GENL	
:20C::CORP// EXWA3437592	Corporate action reference
:20C::SEME//200847816	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//EXWA	Warrant Exercise
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//200847815	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::PREV//2008666661	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//98-0112441-05	Safekeeping account
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:16R:FIA	
:12B::OPST//EURO	European Style warrant
:16S:FIA	
:93B::ELIG//UNIT/4905000,	Eligible unit balance
:93B::CONB//UNIT/4905000,	Confirmed unit balance

:16S:USECU	

Sequence C

:16R:CADETL	
:98A::ANOU//200X0809	Announcement date
:98A::REDM//200X0921	Redemption date
:69A::PWAL//200X0921/200X0921	Period of Action
:22F::DITY//ROLL	Rolling Event Indicator
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:69A::PWAL//200X0921/200X0921	Period of Action
:92A::NEWO//1,1	New to Old Ratio.
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:36B::PSTA//UNIT/4905000,	Quantity of warrant securities to be debited
:98A::POST//200X0926	Payment date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN GB0030913577 SHS BT GROUP PLC	Underlying securities
:36B::PSTA//UNIT/4905000,	Quantity of Underlying securities to be credited
:22F::DISF//RDDN	Disposition of Fractions Indicator.
:90B::EXER//ACTU/GBP2,6	Exercise Price
:98A::POST//200X0926	Payment date
:92A::NEWO//1,1	New to Old Ratio.
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//DEBT	Debit indicator
:19B::GRSS//GBP12753000,	Gross amount
:19B::PSTA//GBP12753000,	Cash amount debited
:98A::POST//200X0926	Date cash will be debited
:98A::VALU//200X0926	Value date
:16S:CASHMOVE	

| :16S:CACONF | |

Scenario B

MT 564 Corporate Action Notice of Entitlement – CALL warrant paying Cash

Sequence A

:16R:GENL	
:20C::CORP//EXWA3437592	Corporate action reference
:20C::SEME//200847815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//EXWA	Warrant Exercise
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::PREV//2008666661	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:16R:FIA	
:12B::OPST//EURO	**European Style warrant**
:16S:FIA	
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/4905000,	Eligible unit balance
:16S:ACCTINFO	

:16S:USECU	

Sequence D

:16R:CADETL	
:98A::ANOU//200X0809	Announcement date
:98A::REDM//200X0921	Redemption date
:69A::PWAL//200X0921/200X0921	Period of Action
:22F::DITY//ROLL	Rolling Event Indicator
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:17B::DFLT//N	This is Not the Default
:98C::MKDT//200X09111000	Market Deadline date
:98C::RDDT//200X09101500	Response Deadline date
:98A::EXPI//200X0921	Expiration date
:69A::PWAL//200X0921/200X0921	Period of Action
:90E::OFFR//UKWN	Generic Cash Price Received per Product.
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:98A::PAYD//200X0926	Payment date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN GB0030913577 SHS BT GROUP PLC	Underlying securities
:22F::DISF//RDDN	Disposition of Fractions Indicator.
:90B::EXER//ACTU/GBP2,6	Exercise Price
:98A::PAYD//200X0926	Payment date
:92A::NEWO//1,1	New to Old Ratio.
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB0030913577 SHS BT GROUP PLC	Underlying securities
:90E::MRKT//UKWN	Market Price

:98A::PAYD//200X0926	Payment date
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit
:97A::CASH//ABC	Cash account if needed
:98A::PAYD//200X0926	Date cash will be credited
:98A::VALU//200X0610	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

Scenario C

MT 564 Corporate Action Notice of Entitlement – PUT warrant paying Cash

Sequence A

:16R:GENL	
:20C::CORP//EXWA3437592	Corporate action reference
:20C::SEME//200847815	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:REPE	Replacement with entitlement
:22F::CAEV//EXWA	Warrant Exercise
:22F::CAMV//VOLU	Voluntary indicator
:25D::PROC//COMP	Details are complete
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//1997189-012	Previously sent message reference
:16S:LINK	
:16R:LINK	
:13A::LINK//565	Previously received message type
:20C::PREV//2008666661	Previously received message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:16R:FIA	
:12B::OPST//EURO	European Style warrant

:16S:FIA	
:16R:ACCTINFO	
:97A::SAFE//98-0112441-05	Safekeeping account
:93B::ELIG//UNIT/4905000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::ANOU//200X0809	Announcement date
:98A::REDM//200X0921	Redemption date
:69A::PWAL//200X0921/200X0921	Period of Action
:22F::DITY//ROLL	Rolling Event Indicator
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//EXER	Exercise option
:17B::DFLT//N	This is Not the Default
:98C::MKDT//200X09111000	Market Deadline date
:98C::RDDT//200X09101500	Response Deadline date
:98A::EXPI//200X0921	Expiration date
:69A::PWAL//200X0921/200X0921	Period of Action
:90E::OFFR//UKWN	Generic Cash Price Received per Product.
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Warrant securities
:98A::PAYD//200X0926	Payment date
:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//CRED	Credit indicator
:35B:ISIN GB0030913577 SHS BT GROUP PLC	Underlying securities
:22F::DISF//RDDN	Disposition of Fractions Indicator.
:90E::MRKT//UKWN	Exercise Price
:98A::PAYD//200X0926	Payment date
:92A::NEWO//1,1	New to Old Ratio.

:16S:SECMOVE	
:16R:SECMOVE	
:22H::CRDB//DEBT	Debit indicator
:35B:ISIN GB0030913577 SHS BT GROUP PLC	Underlying securities
:90B::EXER//ACTU/GBP2,6	Market Price
:98A::PAYD//200X0926	Payment date
:16S:SECMOVE	
:16R:CASHMOVE	
:22H::CRDB//CRED	Credit
:97A::CASH//ABC	Cash account if needed
:98A::PAYD//200X0926	Date cash will be credited
:98A::VALU//200X0610	Value date
:16S:CASHMOVE	
:16S:CAOPTN	

29. CAPI: Capitalisation

Definition:
Increase of the current principal of a debt instrument without increasing the nominal value. It normally arises from the incorporation of due but unpaid interest into the principal. This is commonly done by increasing the pool factor value, eg, capitalisation, and negative amortisation.

Basis Issue name:
USD FL.R INDYMAC INDX MORT.(06AR29/A5)06-36
ISIN US45662DAE58

Relative dates:
Record Date – December 24, 200X
Effective Date - December 26, 200X

Transaction description:
Account 12345 holds a position of 25000000, unit of ISIN US45662DAE58 as a settled position. The pool factor value of the debt instrument is increased without increasing the nominal value of the intrument

Messages:
MT 564 for the notification
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//0000000049967052	Corporate action reference
:20C::SEME//000000019832244S	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//CAPI	Capitalisation
:22F::CAMV//MAND	Mandatory indicator
:98C::PREP//200X1220173639	Preparation date and time
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B: ISIN US45662DAE58 USD FL.R INDYMAC INDX	Debt intrument

MORT.(06AR29/A5)06-36	
:16R:FIA	
:92A::PRFC//0,84965592062	Previous factor
:92A::NWFC//0,85534662562	Next factor
:36B::MINO//FAMT/1000,	Minimum Nominal Quantity (Minimum Nominal Value)
:16S:FIA	
:16R:ACCTINFO	
:97A::SAFE//12345	Safekeeping account
:93B::SETT//UNIT/25000000,	Settled position balance
:93B::ELIG//UNIT/25000000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::ANOU//200X1220	Announcement date
:98A::RDTE//200X1224	Record Date
:98A::EFFD//200X1226	Effective Date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//NOAC	No action option
:17B::DFLT//Y	This is the Default
:90A::OFFR//PRCT/0,5690705	Generic Cash Price Received per Product
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//0000000049967052	Corporate action reference
:20C::SEME//00000019832158Y	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	

:22F::CAEV//CAPI	Capitalisation
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//000000019832244S	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//12345	Safekeeping account
:35B: ISIN US45662DAE58 USD FL.R INDYMAC INDX MORT.(06AR29/A5)06-36	Debt intrument
:16R:FIA	
:92A::PRFC//0,84965592062	Previous factor
:92A::NWFC//0,85534662562	Next factor
:36B::MINO//FAMT/1000,	Minimum Nominal Quantity (Minimum Nominal Value)
:16S:FIA	
:93B::ELIG//UNIT/25000000,	*Eligible unit balance*
:93B::CONB//UNIT/25000000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::ANOU//200X1220	Announcement date
:98A::RDTE//200X1224	Record Date
:98A::EFFD//200X1226	Effective Date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//NOAC	No action option
:90A::OFFR//PRCT/0,5690705	Generic Cash Price Received per Product
:16S:CACONF	

30. PRED: Partial Redemption Without Reduction of Nominal Value

Definition:
Securities are redeemed in part before their scheduled final maturity date without reduction of the nominal value of the securities. This is commonly done by pool factor reduction.

Basis Issue name:
USD FL.R INDYMAC INDX MORT.(06AR29/A5)06-36
ISIN US45662DAE58

Relative dates:
Record Date – December 24, 200X
Effective Date - December 26, 200X

Transaction description:
Account 12345 holds a position of 25000000, unit of ISIN US45662DAE58 as a settled position. The debt instrument is redeemed in part without reduction of nominal value. This is done by a reduction of the pool factor value of the debt instrument and result in the payment of a cash amount calculated on the basis of the pool factor reduction.

Messages:
MT 564 for the notification
MT 566 for the confirmation

MT 564 Corporate Action Notification

Sequence A

:16R:GENL	
:20C::CORP//0000000049967052	Corporate action reference
:20C::SEME//000000019832244S	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//PRED	Partial redemption w/o reduction of nominal value
:22F::CAMV//MAND	Mandatory indicator
:98C::PREP//200X1220173639	Preparation date and time
:25D::PROC//COMP	Details are complete
:16S:GENL	

Sequence B

:16R:USECU	
:35B: ISIN US45662DAE58 USD FL.R INDYMAC INDX MORT.(06AR29/A5)06-36	Debt instrument
:16R:FIA	
:92A::PRFC//0,849655921	Previous factor
:92A::NWFC//0,843965216	Next factor
:36B::MINO//FAMT/1000,	Minimum Nominal Quantity (Minimum Nominal Value)
:16S:FIA	
:16R:ACCTINFO	
:97A::SAFE//12345	Safekeeping account
:93B::SETT//UNIT/25000000,	Settlement position balance
:93B::ELIG//UNIT/25000000,	Eligible unit balance
:16S:ACCTINFO	
:16S:USECU	

Sequence D

:16R:CADETL	
:98A::ANOU//200X1220	Announcement date
:98A::RDTE//200X1224	Record Date
:16S:CADETL	

Sequence E

:16R:CAOPTN	
:13A::CAON//001	CA option number
:22F::CAOP//CASH	Cash option
:17B::DFLT//Y	This is the Default
:90A::OFFR//PRCT/0,5690705	Generic Cash Price Received per Product
:16R:CASHMOVE	
:97A::CASH//12345	Cash account
:22H::CRDB//CRED	Cash movement is a credit
:98A::PAYD//200X1226	Pay date
:98A::VALU//200X1226	Pay date
:16S:CASHMOVE	
:16S:CAOPTN	

MT 566 Corporate Action Confirmation

Sequence A

:16R:GENL	
:20C::CORP//0000000049967052	Corporate action reference
:20C::SEME//00000019832158Y	Senders reference
:20C::COAF// BI01593212345	Official Corporate Action Event Reference
:23G:NEWM	
:22F::CAEV//PRED	Partial redemption w/o reduction of nominal value
:16R:LINK	
:13A::LINK//564	Previously sent message type
:20C::PREV//000000019832244S	Previously sent message reference
:16S:LINK	
:16S:GENL	

Sequence B

:16R:USECU	
:97A::SAFE//12345	Safekeeping account
:35B: ISIN US45662DAE58 USD FL.R INDYMAC INDX MORT.(06AR29/A5)06-36	Debt intrument
:16R:FIA	
:92A::PRFC//0,849655921	Previous factor
:92A::NWFC//0,843965216	Next factor
:36B::MINO//FAMT/1000,	Minimum Nominal Quantity (Minimum Nominal Value)
:16S:FIA	
:93B::ELIG//UNIT/25000000,	*Eligible unit balance*
:93B::CONB//UNIT/25000000,	Confirmed unit balance
:16S:USECU	

Sequence C

:16R:CADETL	
:98A::ANOU//200X1220	Announcement date
:98A::RDTE//200X1224	Record Date
:98A::EFFD//200X1226	Effective Date
:16S:CADETL	

Sequence D

:16R:CACONF	
:13A::CAON//001	CA option number
:22F::CAOP//NOAC	No action option
:90A::OFFR//PRCT/0,5690705	Generic Cash Price Received per Product
:16R:CASHMOVE	
:19B::NETT//USDXXXXX,	Net amount[36]
:19B::PSTA//USDXXXXX,	
:98A::POST//200X1226	Posting date
:98A::VALU//200X1226	Value Date
:16S:CASHMOVE	
:16S:CACONF	

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[36] Gross amount should be used when applicable to the market. This is only an example.